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# POSLOVNE TENDENCE

## BUSINESS TENDENCY



**Oktober 2021**  
October 2021

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# POSLOVNE TENDENCE V PREDELOVALNIH DEJAVNOSTIH

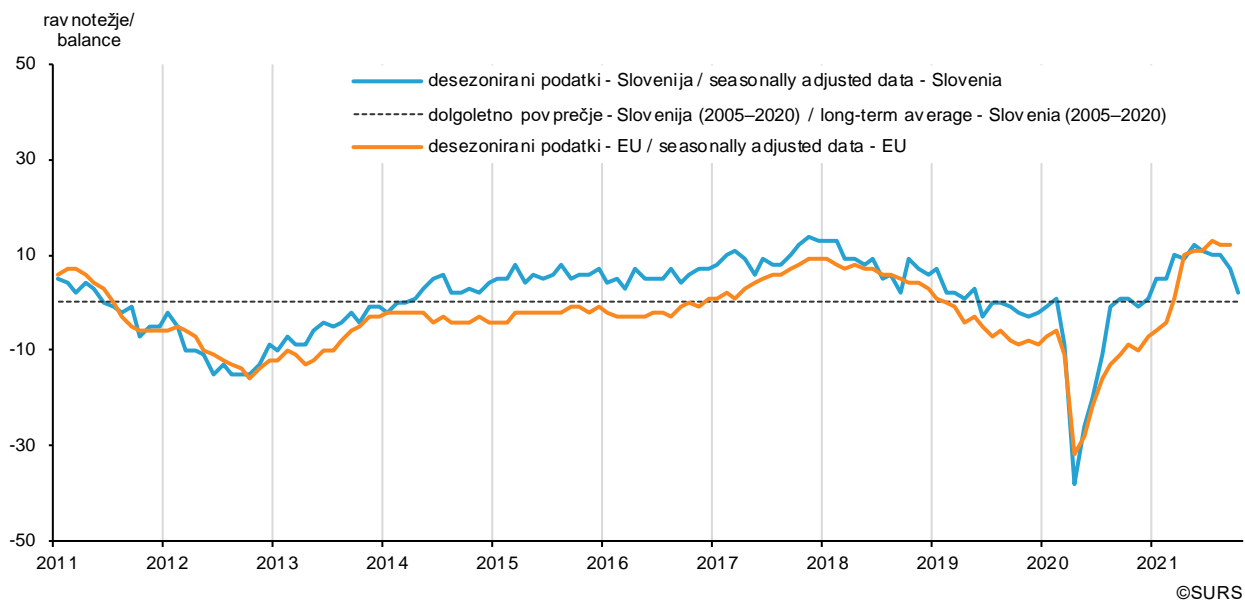
## BUSINESS TENDENCY IN MANUFACTURING

### 1 KAZALNIK ZAUPANJA V PREDELOVALNIH DEJAVNOSTIH

#### CONFIDENCE INDICATOR IN MANUFACTURING

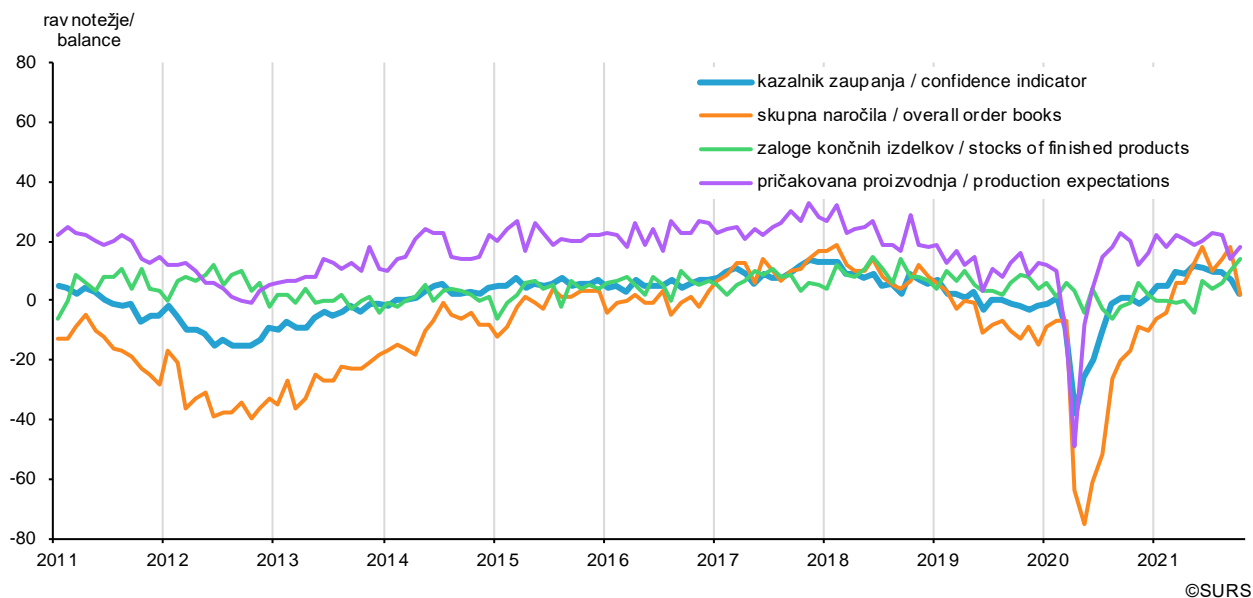
#### 1.1 KAZALNIK ZAUPANJA V PREDELOVALNIH DEJAVNOSTIH V SLOVENIJI IN EU<sup>1)</sup>

##### CONFIDENCE INDICATOR IN MANUFACTURING IN SLOVENIA AND EU<sup>1)</sup>



#### 1.2 KOMPONENTE KAZALNIKA ZAUPANJA V PREDELOVALNIH DEJAVNOSTIH, SLOVENIJA

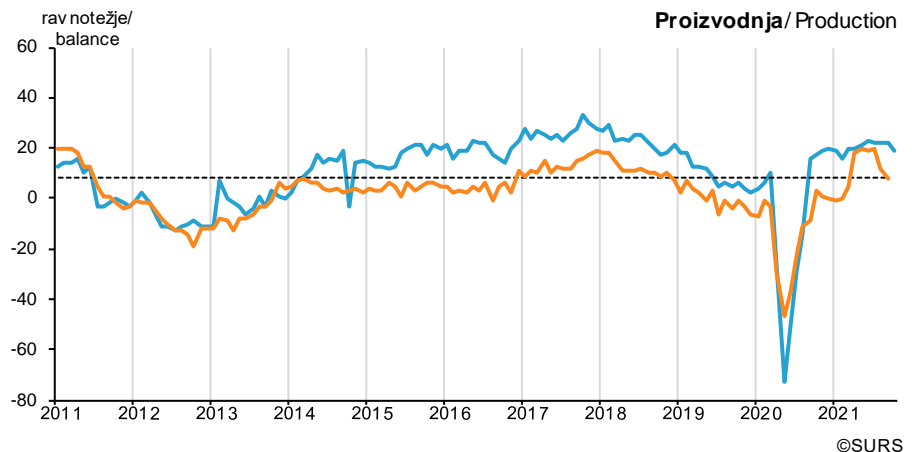
##### COMPONENTS OF CONFIDENCE INDICATOR IN MANUFACTURING, SLOVENIA



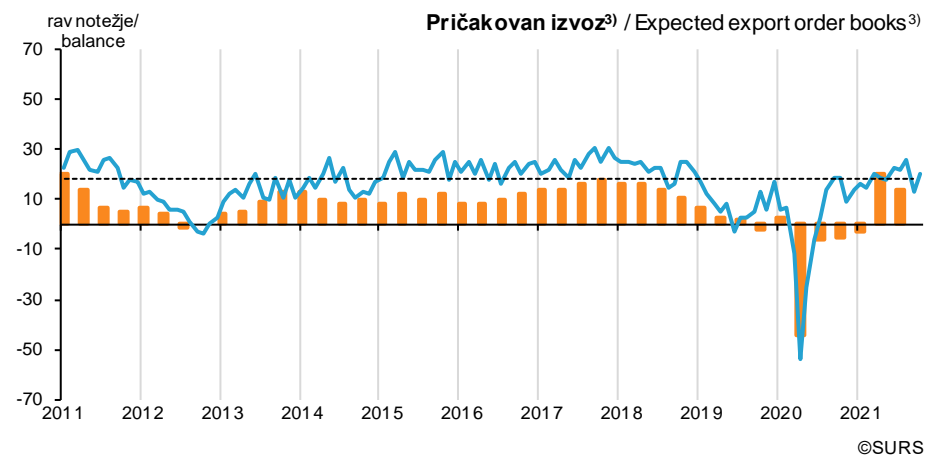
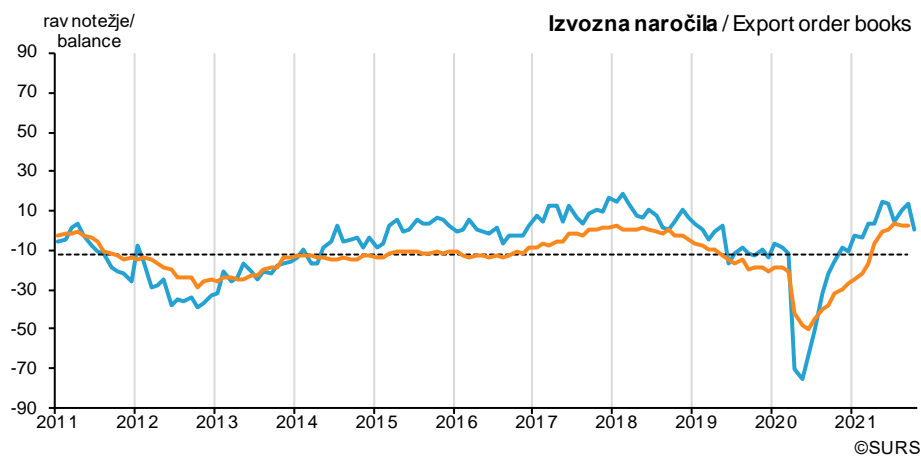
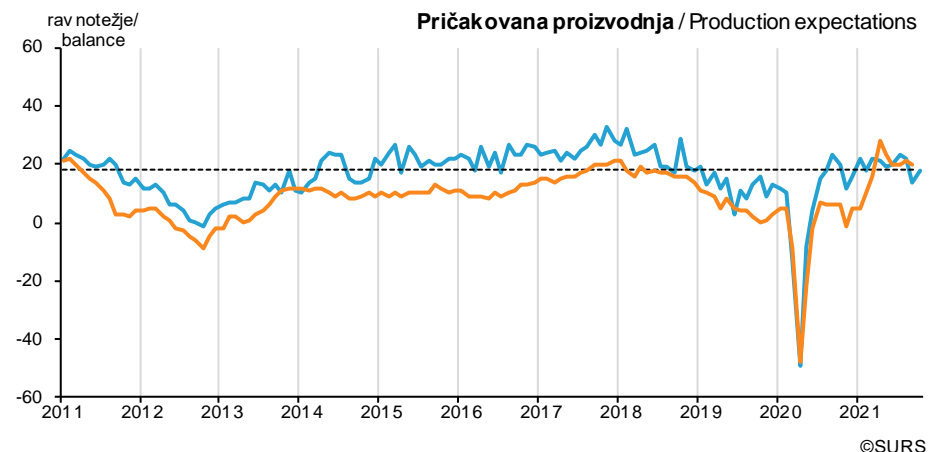
1) Vir: [http://ec.europa.eu/economy\\_finance/db\\_indicators/surveys/time\\_series/index\\_en.htm](http://ec.europa.eu/economy_finance/db_indicators/surveys/time_series/index_en.htm), okrog 5. v mesecu. Podatki za EU za zadnji mesec niso na voljo.  
Source: [http://ec.europa.eu/economy\\_finance/db\\_indicators/surveys/time\\_series/index\\_en.htm](http://ec.europa.eu/economy_finance/db_indicators/surveys/time_series/index_en.htm), around 5th of the month. Data for EU for the last month are not available.

## 2 GIBANJE EKONOMSKIH KAZALNIKOV V PREDELOVALNIH DEJAVNOSTIH V SLOVENIJI IN EU<sup>1)</sup> EVOLUTION OF ECONOMIC INDICATORS IN MANUFACTURING IN SLOVENIA AND EU<sup>1)</sup>

**Ocena stanja**  
Appreciation of situation



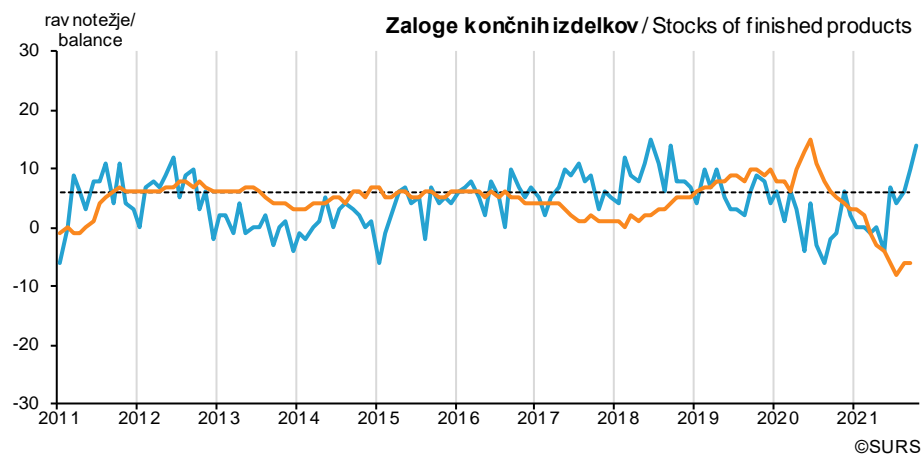
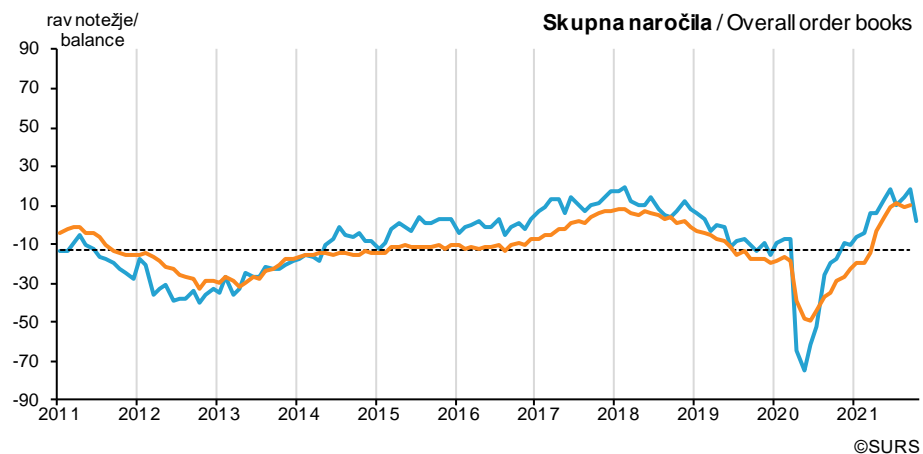
**Pričakovanja v naslednjih 3 mesecih**  
Expectations in the next 3 months



— desezonirani podatki Slovenija / seasonally adjusted data Slovenia  
— desezonirani podatki EU / seasonally adjusted data EU

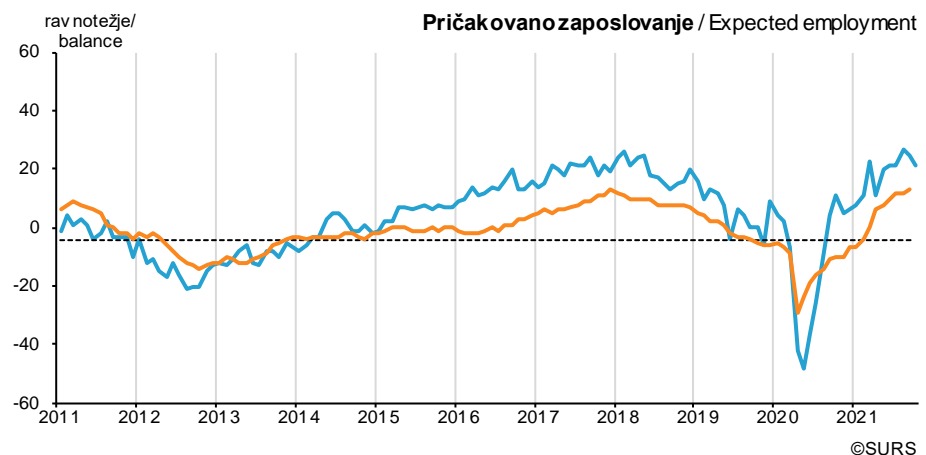
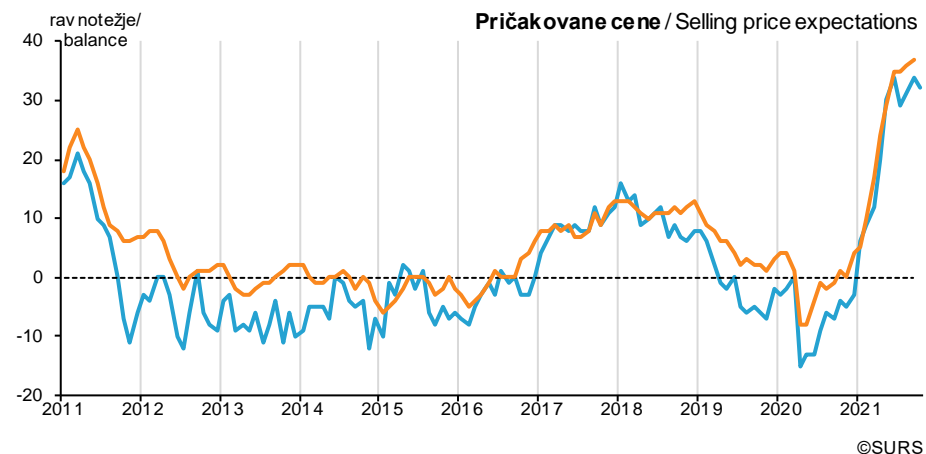
- - - dolgoletno povprečje Slovenija (2005–2020) / long-term average Slovenia (2005–2020)

**Ocena stanja**  
Appreciation of situation

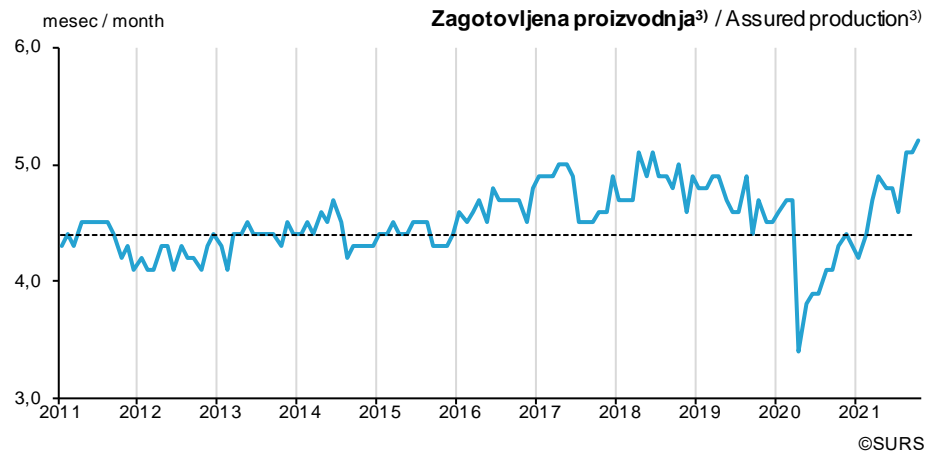


— desezonirani podatki Slovenija / seasonally adjusted data Slovenia  
— desezonirani podatki EU / seasonally adjusted data EU

**Pričakovanja v naslednjih 3 mesecih**  
Expectations in the next 3 months



--- dolgoletno povprečje Slovenija (2005–2020) / long-term average Slovenia (2005–2020)



— desezonirani podatki Slovenija / seasonally adjusted data Slovenia  
— desezonirani podatki EU / seasonally adjusted data EU

- - - dolgoletno povprečje Slovenija (2005–2020) / long-term average Slovenia (2005–2020)

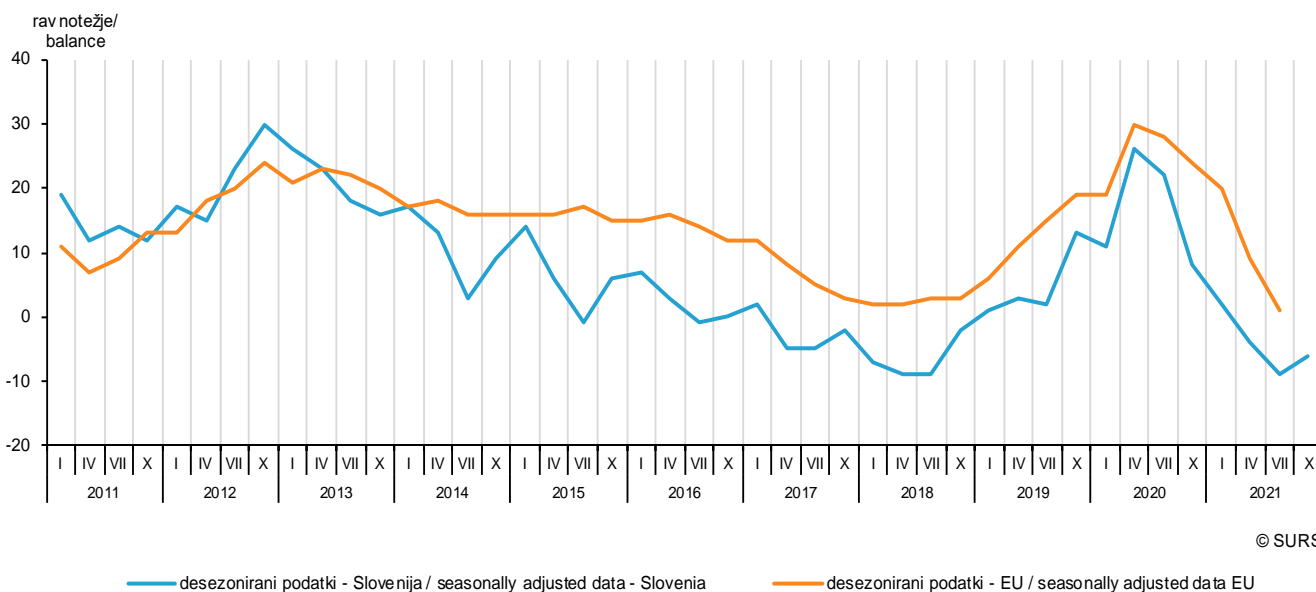
- 1) Vir: [http://ec.europa.eu/economy\\_finance/db\\_indicators/surveys/time\\_series/index\\_en.htm](http://ec.europa.eu/economy_finance/db_indicators/surveys/time_series/index_en.htm), okrog 5. v mesecu. Podatki za EU za zadnji mesec niso na voljo.  
Source: [http://ec.europa.eu/economy\\_finance/db\\_indicators/surveys/time\\_series/index\\_en.htm](http://ec.europa.eu/economy_finance/db_indicators/surveys/time_series/index_en.htm), around 5th of the month. Data for EU for the last month are not available.
- 2) Podatki za EU niso na voljo. / Data for EU are not available.
- 3) Kazalnik opazujejo v EU vsake tri mesece. / In the EU the indicator is observed every three months.

### 3 GIBANJE EKONOMSKIH KAZALNIKOV V PREDELOVALNIH DEJAVNOSTIH V SLOVENIJI IN EU – ČETRTLETNI PODATKI

EVOLUTION OF ECONOMIC INDICATORS IN MANUFACTURING IN SLOVENIA AND EU – QUARTERLY DATA

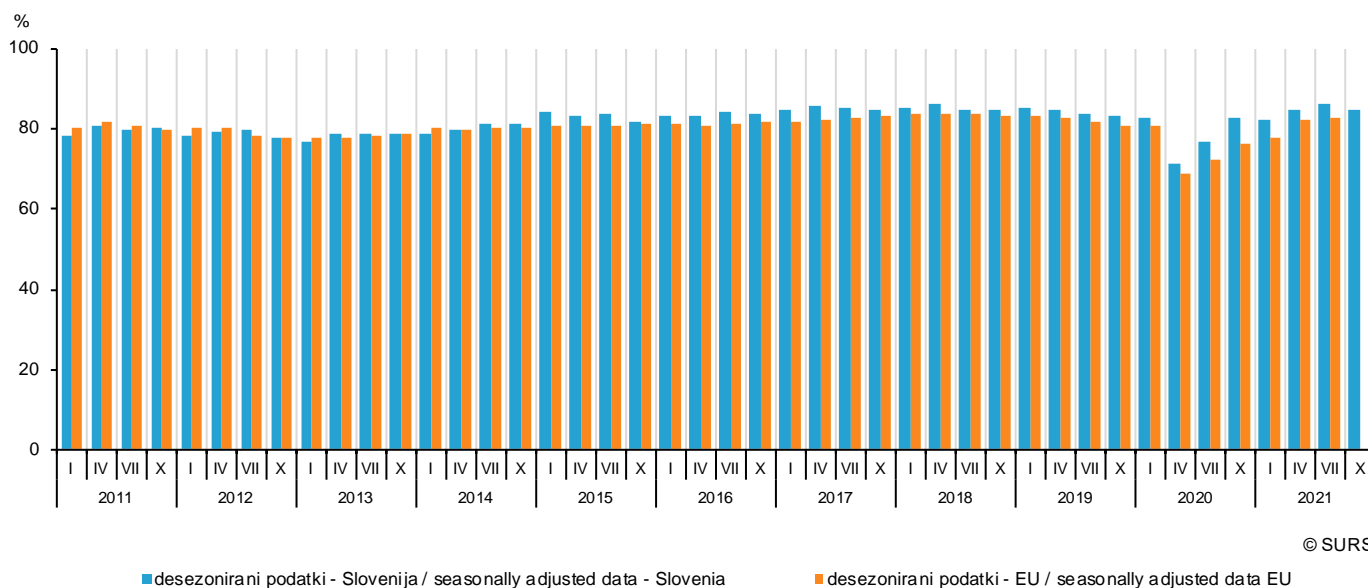
#### 3.1 USTREZNOST PROIZVODNIH ZMOGLJIVOSTI GLEDE NA PRIČAKOVANO POVPRŠEVANJE V NASLEDNJIH 12 MESECIH, SLOVENIJA IN EU<sup>1)</sup>

ASSESSMENT OF CURRENT PRODUCTION CAPACITIES ACCORDING TO EXPECTED DEMAND IN THE NEXT 12 MONTHS, SLOVENIA AND EU<sup>1)</sup>



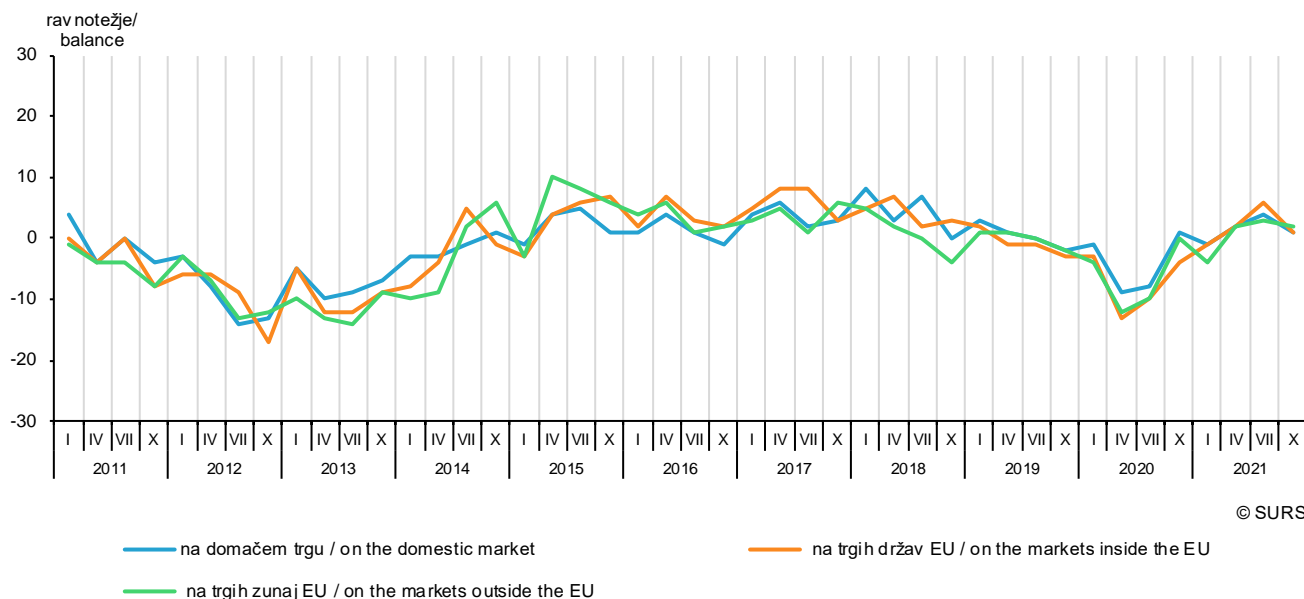
#### 3.2 IZKORIŠČENOST PROIZVODNIH ZMOGLJIVOSTI V SLOVENIJI IN V EU<sup>1)</sup>

CURRENT CAPACITY UTILISATION IN SLOVENIA AND EU<sup>1)</sup>



### 3.3 KONKURENČNI POLOŽAJ NA DOMAČEM TRGU, TRGIH DRŽAV ČLANIC EU IN TRGIH ZUNAJ EU

#### COMPETITIVE POSITION ON THE DOMESTIC MARKET, FOREIGN MARKET INSIDE THE EU AND OUTSIDE THE EU



- 1) Vir: [http://ec.europa.eu/economy\\_finance/db\\_indicators/surveys/time\\_series/index\\_en.htm](http://ec.europa.eu/economy_finance/db_indicators/surveys/time_series/index_en.htm), okrog 5. v mesecu. Podatki za EU za zadnji mesec niso na voljo.

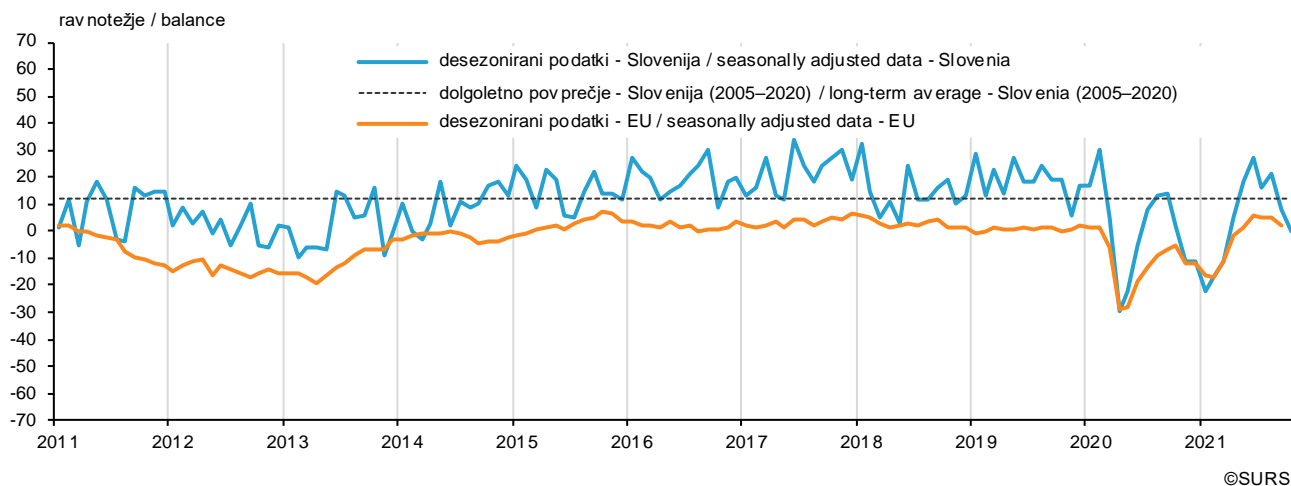
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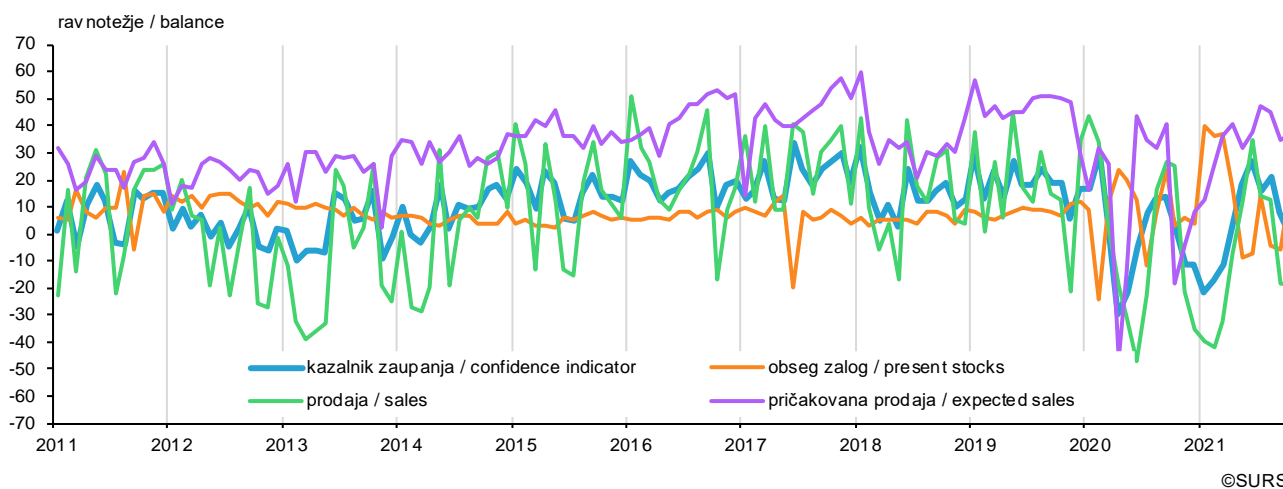
## POSLOVNE TENDENCE V TRGOVINI NA DROBNO BUSINESS TENDENCY SURVEY IN RETAIL TRADE

### 4 KAZALNIK ZAUPANJA V TRGOVINI NA DROBNO CONFIDENCE INDICATOR IN RETAIL TRADE

#### 4.1 KAZALNIK ZAUPANJA V TRGOVINI NA DROBNO V SLOVENIJI IN EU<sup>1)</sup> CONFIDENCE INDICATOR IN RETAIL TRADE IN SLOVENIA AND EU<sup>1)</sup>



#### 4.2 KOMPONENTE KAZALNIKA ZAUPANJA V TRGOVINI NA DROBNO, SLOVENIJA COMPONENTS OF CONFIDENCE INDICATOR IN RETAIL TRADE, SLOVENIA

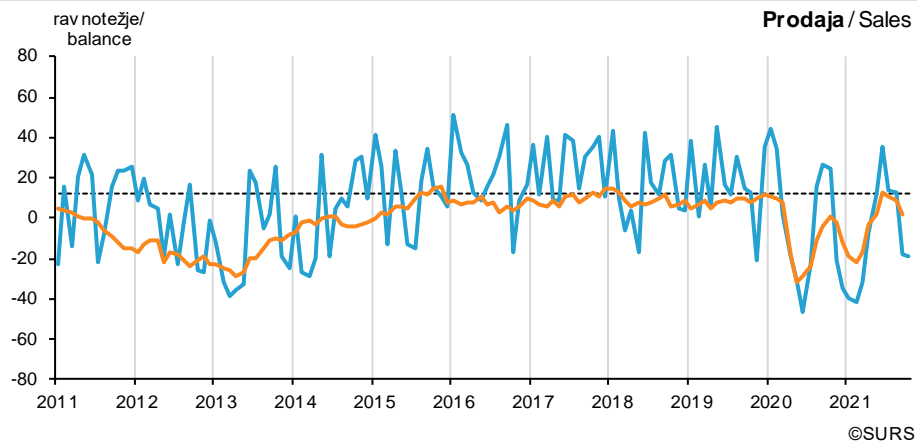


1) Vir: [http://ec.europa.eu/economy\\_finance/db\\_indicators/surveys/time\\_series/index\\_en.htm](http://ec.europa.eu/economy_finance/db_indicators/surveys/time_series/index_en.htm), okrog 5. v mesecu. Podatki za EU za zadnji mesec niso na voljo.

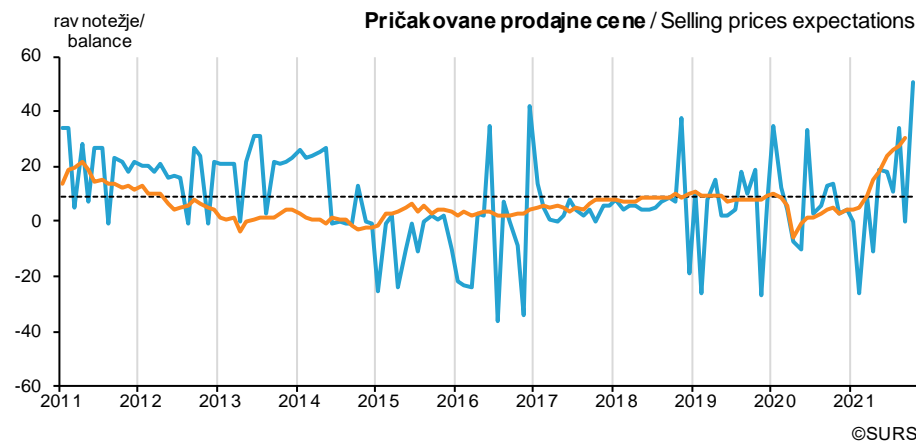
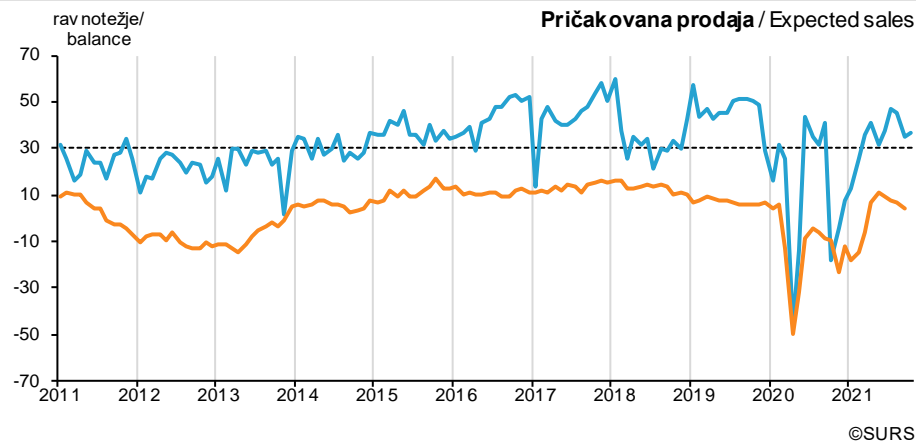
Source: [http://ec.europa.eu/economy\\_finance/db\\_indicators/surveys/time\\_series/index\\_en.htm](http://ec.europa.eu/economy_finance/db_indicators/surveys/time_series/index_en.htm), around 5th of the month. Data for EU for the last month are not available.

## 5 GIBANJE EKONOMSKIH KAZALNIKOV V TRGOVINI NA DROBNO V SLOVENIJI IN EU<sup>1)</sup> EVOLUTION OF ECONOMIC INDICATORS IN RETAIL TRADE IN SLOVENIA AND EU<sup>1)</sup>

**Ocena stanj**  
Appreciation of situation



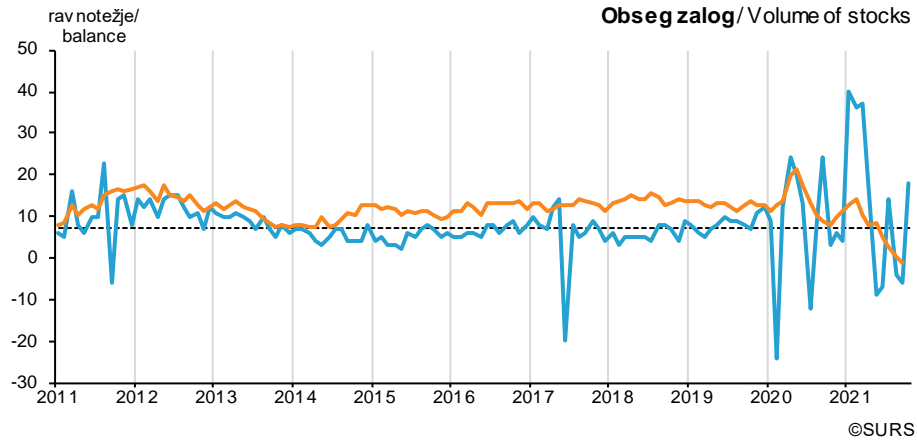
**Pričakovanja v naslednjih 3 mesecih**  
Expectations in the next 3 months



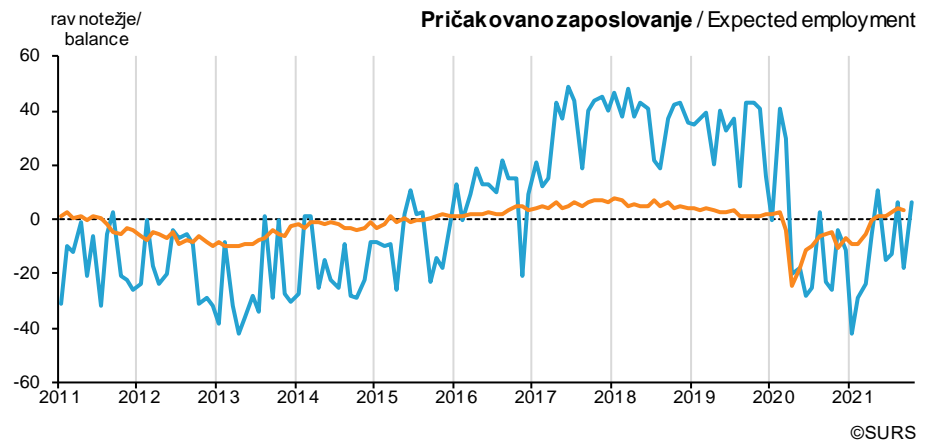
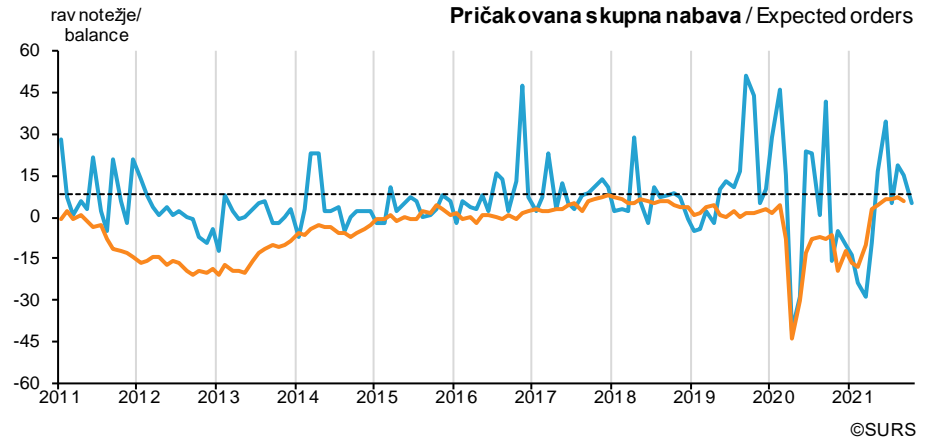
— desezonirani podatki Slovenija / seasonally adjusted data Slovenia  
— desezonirani podatki EU / seasonally adjusted data EU

- - - dolgoletno povprečje Slovenija (2005–2020) / long-term average Slovenia (2005–2020)

**Ocena stanj**  
Appreciation of situation



**Pričakovanja v naslednjih 3 mesecih**  
Expectations in the next 3 months



— desezonirani podatki Slovenija / seasonally adjusted data Slovenia  
— desezonirani podatki EU / seasonally adjusted data EU

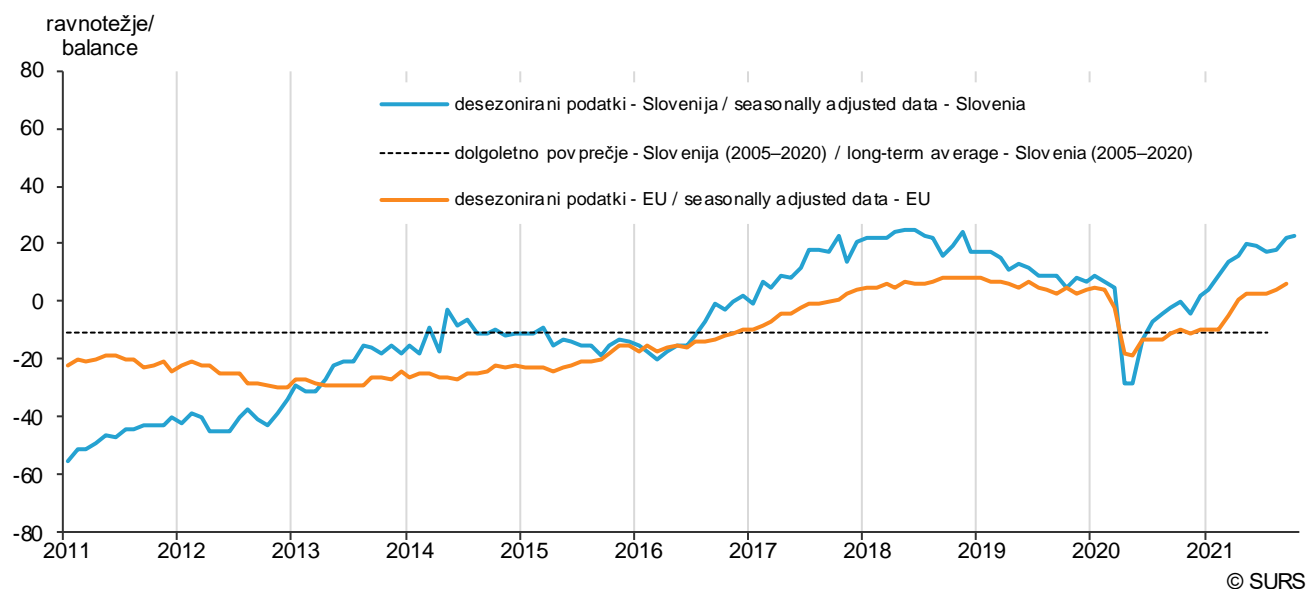
- - - dolgoletno povprečje Slovenija (2005–2020) / long-term average Slovenia (2005–2020)

- 1) Vir: [http://ec.europa.eu/economy\\_finance/db\\_indicators/surveys/time\\_series/index\\_en.htm](http://ec.europa.eu/economy_finance/db_indicators/surveys/time_series/index_en.htm), okrog 5. v mesecu. Podatki za EU za zadnji mesec niso na voljo.  
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- 2) Podatki za EU niso na voljo. / Data for EU are not available.

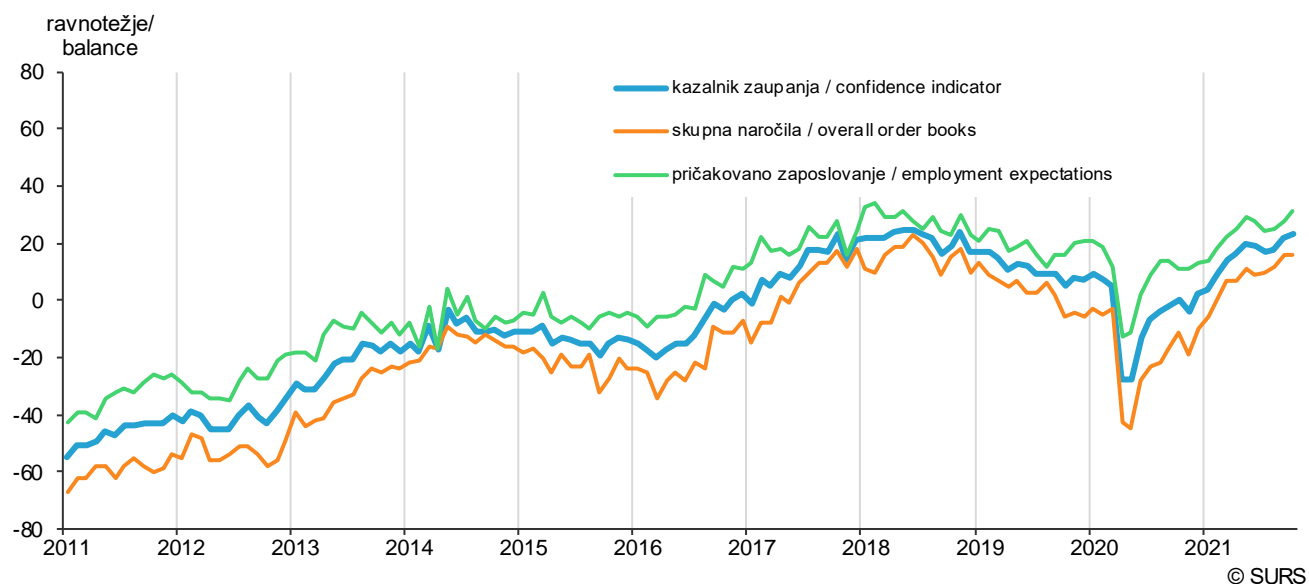
## POSLOVNE TENDENCE V GRADBENIŠTVU BUSINESS TENDENCY IN CONSTRUCTION

### 6 KAZALNIK ZAUPANJA V GRADBENIŠTVU CONSTRUCTION CONFIDENCE INDICATOR

#### 6.1 KAZALNIK ZAUPANJA V GRADBENIŠTVU V SLOVENIJI IN EU<sup>1)</sup> CONSTRUCTION CONFIDENCE INDICATOR IN SLOVENIA AND EU<sup>1)</sup>

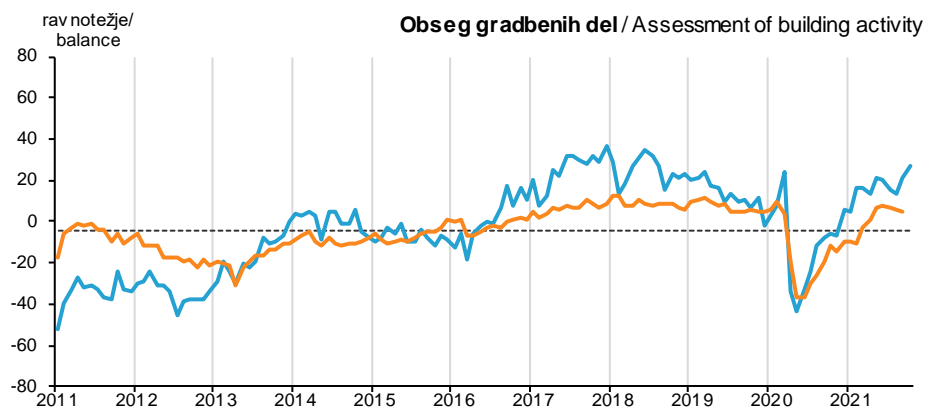


#### 6.2 KOMPONENTE KAZALNIKA ZAUPANJA V GRADBENIŠTVU, SLOVENIJA COMPONENTS OF CONSTRUCTION CONFIDENCE INDICATOR, SLOVENIA

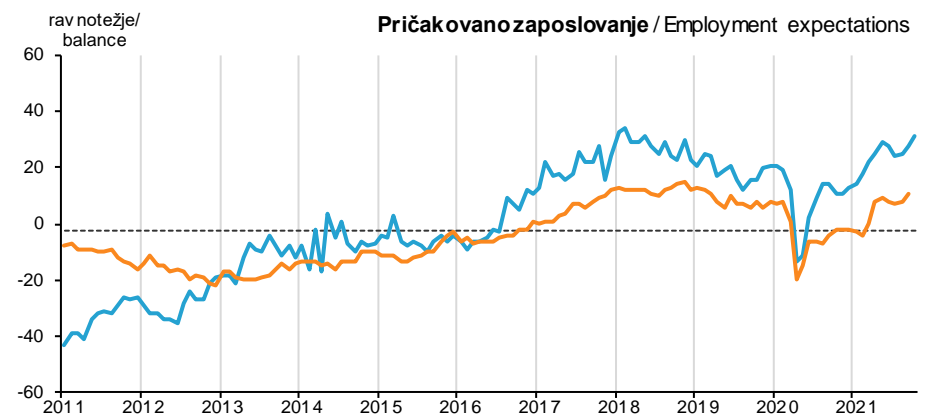


1) Vir: [http://ec.europa.eu/economy\\_finance/db\\_indicators/surveys/time\\_series/index\\_en.htm](http://ec.europa.eu/economy_finance/db_indicators/surveys/time_series/index_en.htm), okrog 5. v mesecu. Podatki za EU za zadnji mesec niso na voljo.  
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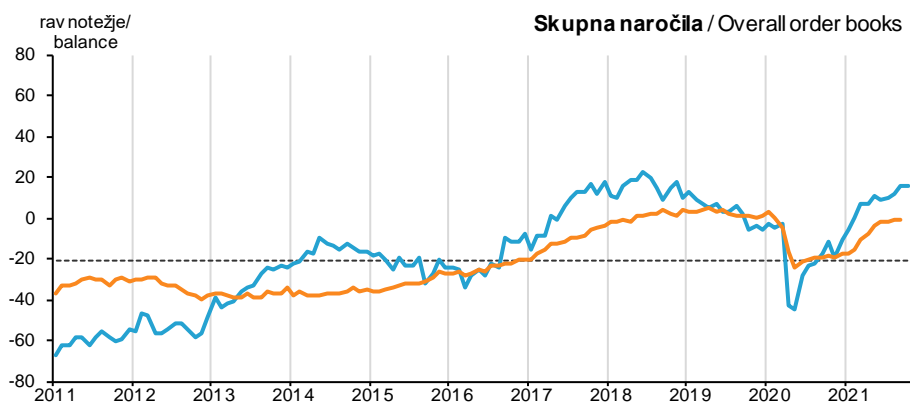
## 7 GIBANJE EKONOMSKIH KAZALNIKOV V GRADBENIŠTVU V SLOVENIJI IN EU<sup>1)</sup> EVOLUTION OF ECONOMIC INDICATORS IN CONSTRUCTION IN SLOVENIA AND EU<sup>1)</sup>



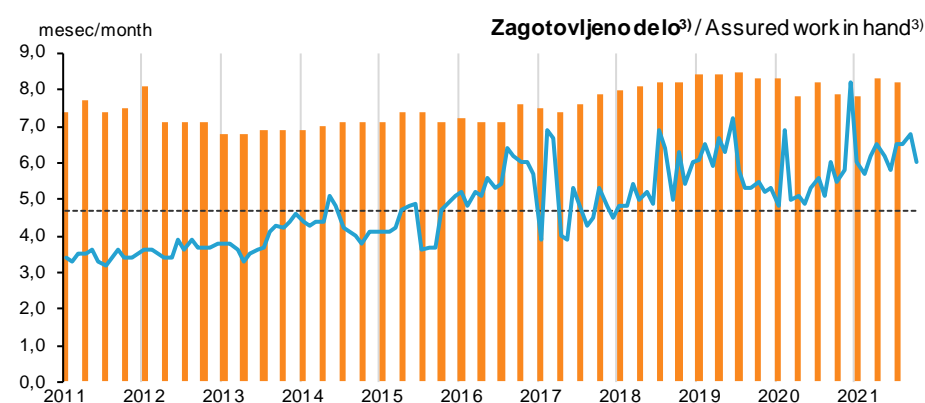
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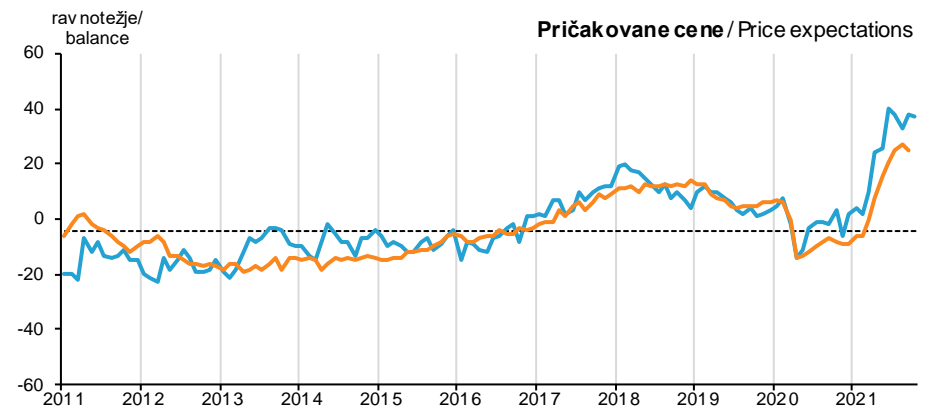
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— desezonirani podatki Slovenija / seasonally adjusted data Slovenia  
— desezonirani podatki EU / seasonally adjusted data EU

- - - dolgoletno povprečje Slovenija (2005–2020) / long-term average Slovenia (2005–2020)

**Ocena stanja**  
Appreciation of situation

**Pričakovanja v naslednjih 3 mesecih**  
Expectations over the next 3 months



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— desezonirani podatki Slovenija / seasonally adjusted data Slovenia  
— desezonirani podatki EU / seasonally adjusted data EU

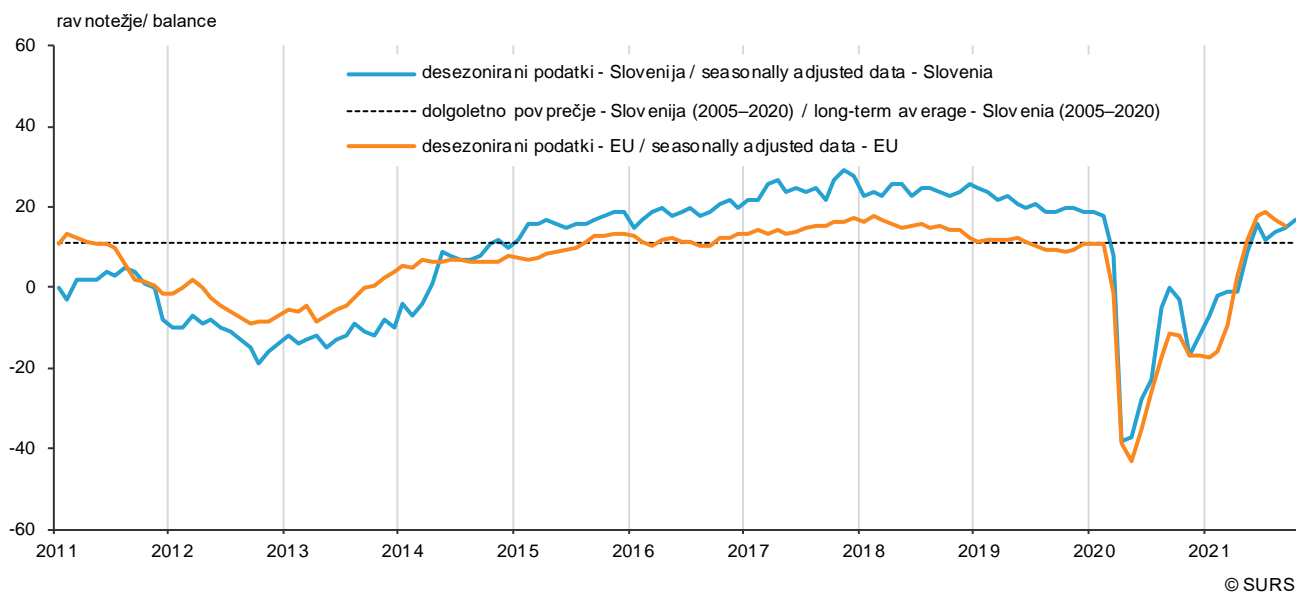
- - - dolgoletno povprečje Slovenija (2005–2020) / long-term average Slovenia (2005–2020)

- 1) Vir: [http://ec.europa.eu/economy\\_finance/db\\_indicators/surveys/time\\_series/index\\_en.htm](http://ec.europa.eu/economy_finance/db_indicators/surveys/time_series/index_en.htm), okrog 5. v mesecu. Podatki za EU za zadnji mesec niso na voljo.  
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- 2) Podatki za EU niso na voljo. / Data for EU are not available.
- 3) Kazalnik opazujejo v EU vsake tri mesece. / In the EU the indicator is observed every three months.

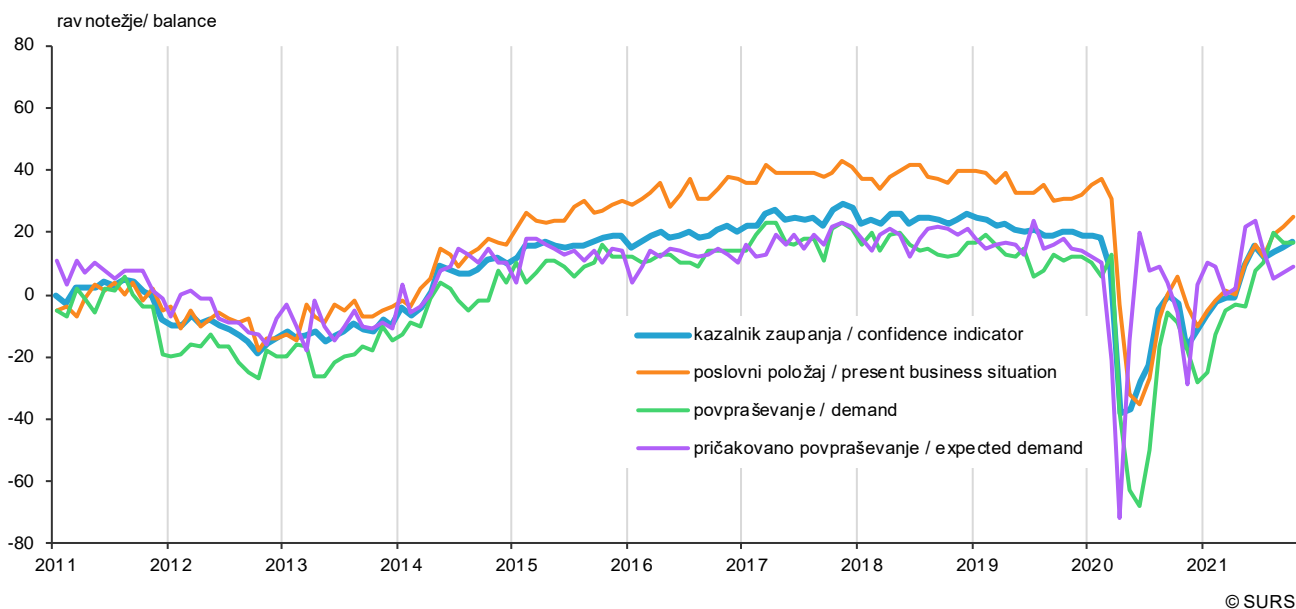
## POSLOVNE TENDENCE V STORITVENIH DEJAVNOSTIH BUSINESS TENDENCY SURVEY IN SERVICES

### 8 KAZALNIK ZAUPANJA V STORITVENIH DEJAVNOSTIH CONFIDENCE INDICATOR IN SERVICES

#### 8.1 KAZALNIK ZAUPANJA V STORITVENIH DEJAVNOSTIH V SLOVENIJI IN EU<sup>1)</sup> CONFIDENCE INDICATOR IN SERVICES IN SLOVENIA AND EU<sup>1)</sup>



#### 8.2 KOMPONENTE KAZALNIKA ZAUPANJA V STORITVENIH DEJAVNOSTIH, SLOVENIJA COMPONENTS OF CONFIDENCE INDICATOR IN SERVICES, SLOVENIA

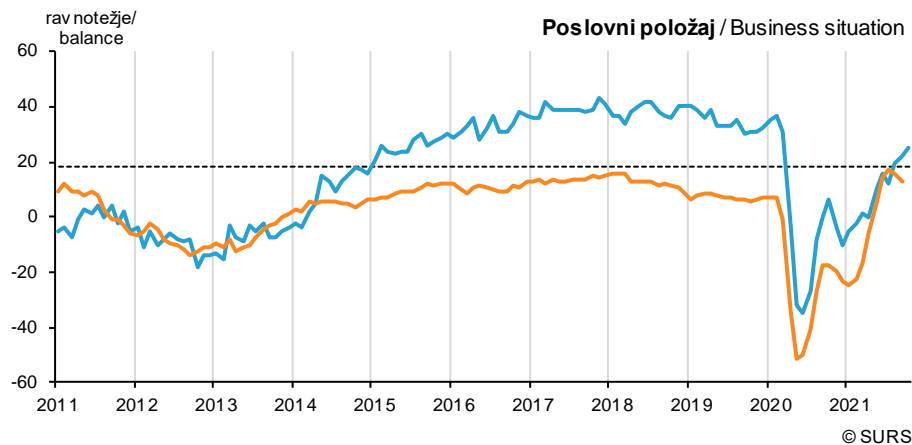


1) Vir: [http://ec.europa.eu/economy\\_finance/db\\_indicators/surveys/time\\_series/index\\_en.htm](http://ec.europa.eu/economy_finance/db_indicators/surveys/time_series/index_en.htm), okrog 5. v mesecu. Podatki za EU za zadnji mesec niso na voljo.

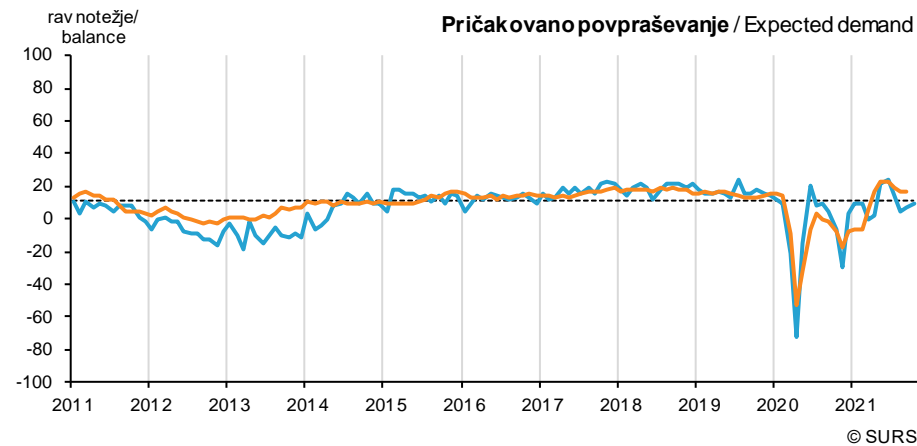
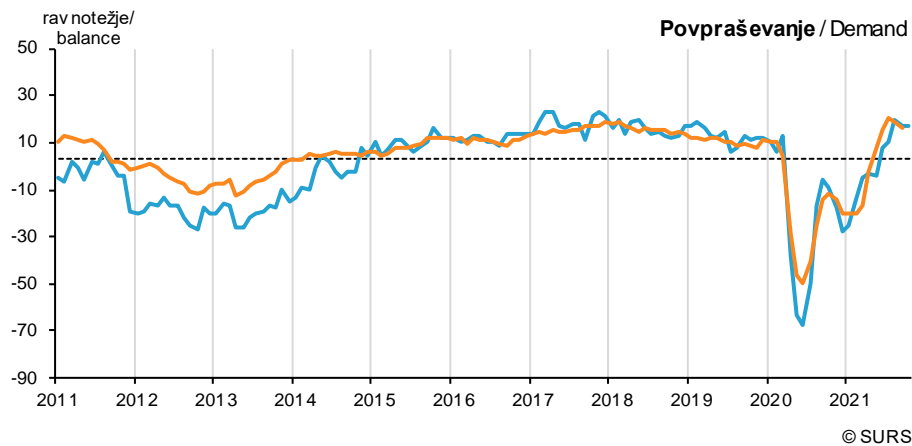
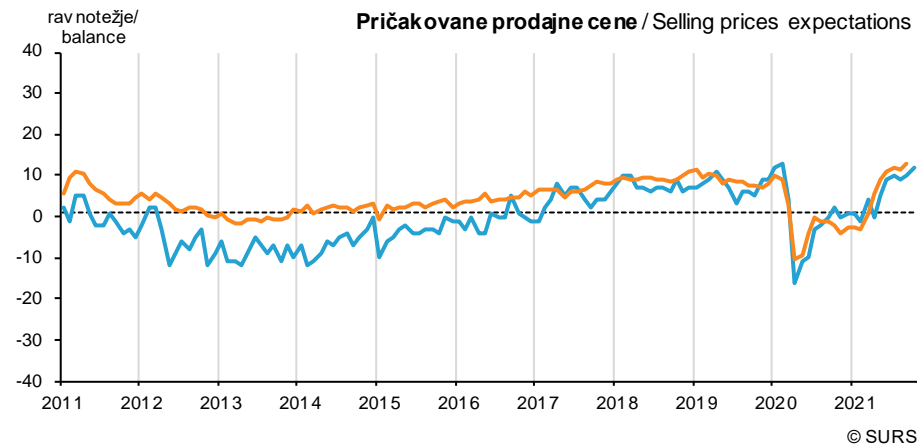
Source: [http://ec.europa.eu/economy\\_finance/db\\_indicators/surveys/time\\_series/index\\_en.htm](http://ec.europa.eu/economy_finance/db_indicators/surveys/time_series/index_en.htm), around 5th of the month. Data for EU for the last month are not available.

## 9 GIBANJE EKONOMSKIH KAZALNIKOV V STORITVENIH DEJAVNOSTIH V SLOVENIJI IN EU<sup>1)</sup> EVOLUTION OF ECONOMIC INDICATORS IN SERVICES IN SLOVENIA AND EU<sup>1)</sup>

**Ocena stanja**  
Appreciation of situation



**Pričakovanja v naslednjih 3 mesecih**  
Expectations in the next 3 months

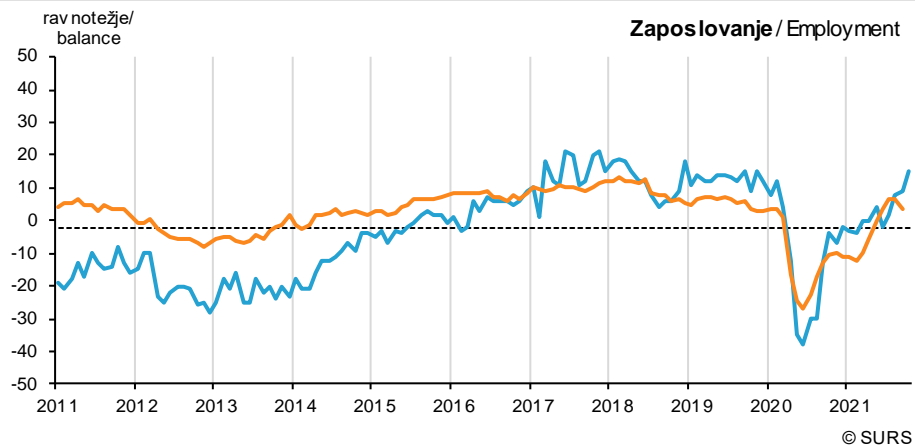


— desezonirani podatki Slovenija / seasonally adjusted data Slovenia  
— desezonirani podatki EU / seasonally adjusted data EU

- - - dolgoletno povprečje Slovenija (2005–2020) / long-term average Slovenia (2005–2020)

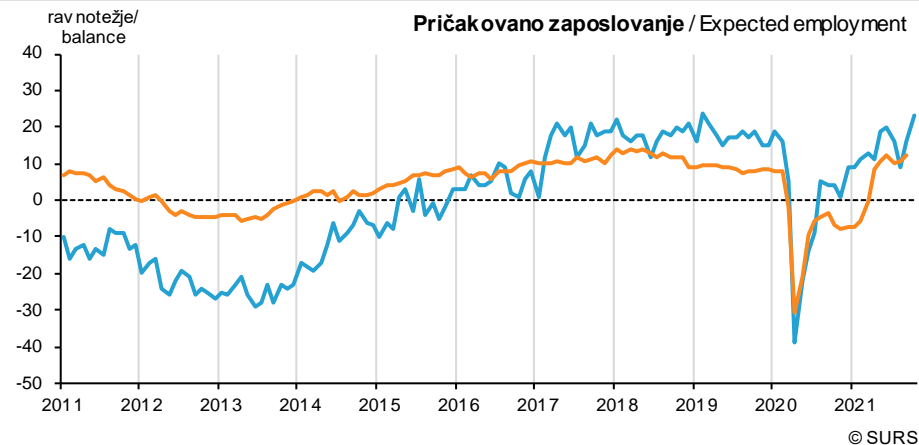


**Ocena stanja**  
Appreciation of situation



— desezonirani podatki Slovenija / seasonally adjusted data Slovenia  
— desezonirani podatki EU / seasonally adjusted data EU

**Pričakovanja v naslednjih 3 mesecih**  
Expectations in the next 3 months



--- dolgoletno povprečje Slovenija (2005–2020) / long-term average Slovenia (2005–2020)

- 1) Vir: [http://ec.europa.eu/economy\\_finance/db\\_indicators/surveys/time\\_series/index\\_en.htm](http://ec.europa.eu/economy_finance/db_indicators/surveys/time_series/index_en.htm), okrog 5. v mesecu. Podatki za EU za zadnji mesec niso na voljo.  
Source: [http://ec.europa.eu/economy\\_finance/db\\_indicators/surveys/time\\_series/index\\_en.htm](http://ec.europa.eu/economy_finance/db_indicators/surveys/time_series/index_en.htm), around 5th of the month. Data for EU for the last month are not available.