



POSLOVNE TENDENCE

BUSINESS TENDENCY

januar 2025
January 2025

PREDELOVALNE DEJAVNOSTI / MANUFACTURING	3
1 KAZALNIK ZAUPANJA / CONFIDENCE INDICATOR.....	3
2 GIBANJE EKONOMSKIH KAZALNIKOV / EVOLUTION OF ECONOMIC INDICATORS	4
3 GIBANJE EKONOMSKIH KAZALNIKOV – ČETRILETNI PODATKI / EVOLUTION OF ECONOMIC INDICATORS – QUARTERLY DATA.....	7
TRGOVINA NA DROBNO / RETAIL TRADE	9
4 KAZALNIK ZAUPANJA / CONFIDENCE INDICATOR.....	9
5 GIBANJE EKONOMSKIH KAZALNIKOV / EVOLUTION OF ECONOMIC INDICATORS	10
GRADBENIŠTVO / CONSTRUCTION.....	12
6 KAZALNIK ZAUPANJA / CONFIDENCE INDICATOR.....	12
7 GIBANJE EKONOMSKIH KAZALNIKOV / EVOLUTION OF ECONOMIC INDICATORS	13
STORITVENE DEJAVNOSTI / SERVICES	15
8 KAZALNIK ZAUPANJA / CONFIDENCE INDICATOR.....	15
9 GIBANJE EKONOMSKIH KAZALNIKOV / EVOLUTION OF ECONOMIC INDICATORS	16

POSLOVNE TENDENCE V PREDELOVALNIH DEJAVNOSTIH

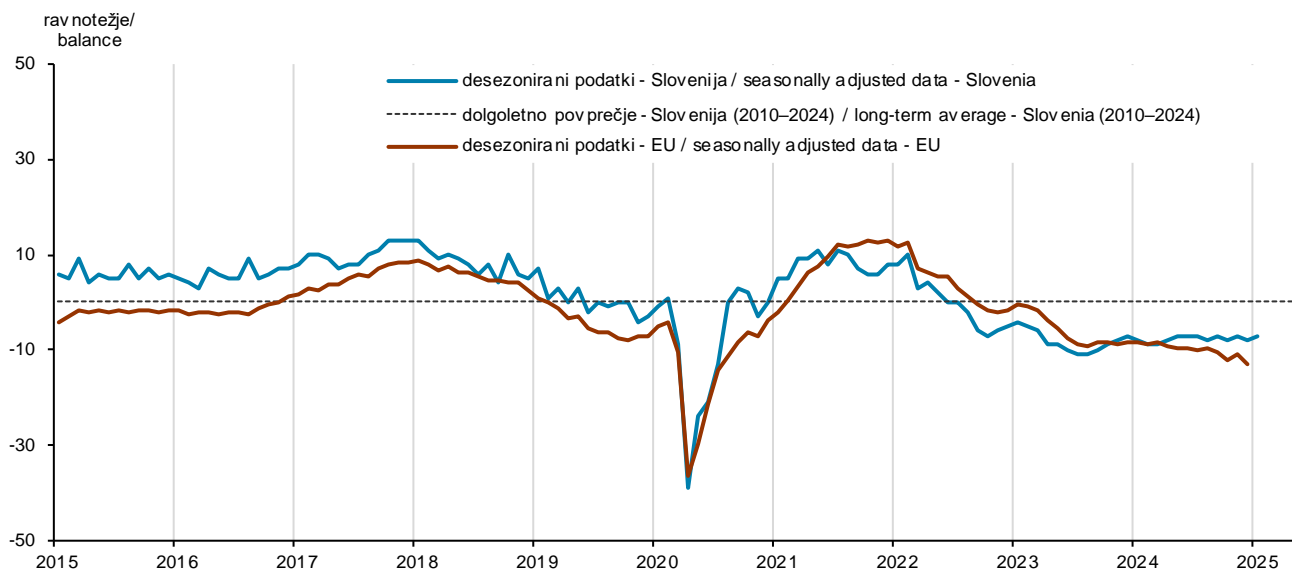
BUSINESS TENDENCY IN MANUFACTURING

1 KAZALNIK ZAUPANJA V PREDELOVALNIH DEJAVNOSTIH

CONFIDENCE INDICATOR IN MANUFACTURING

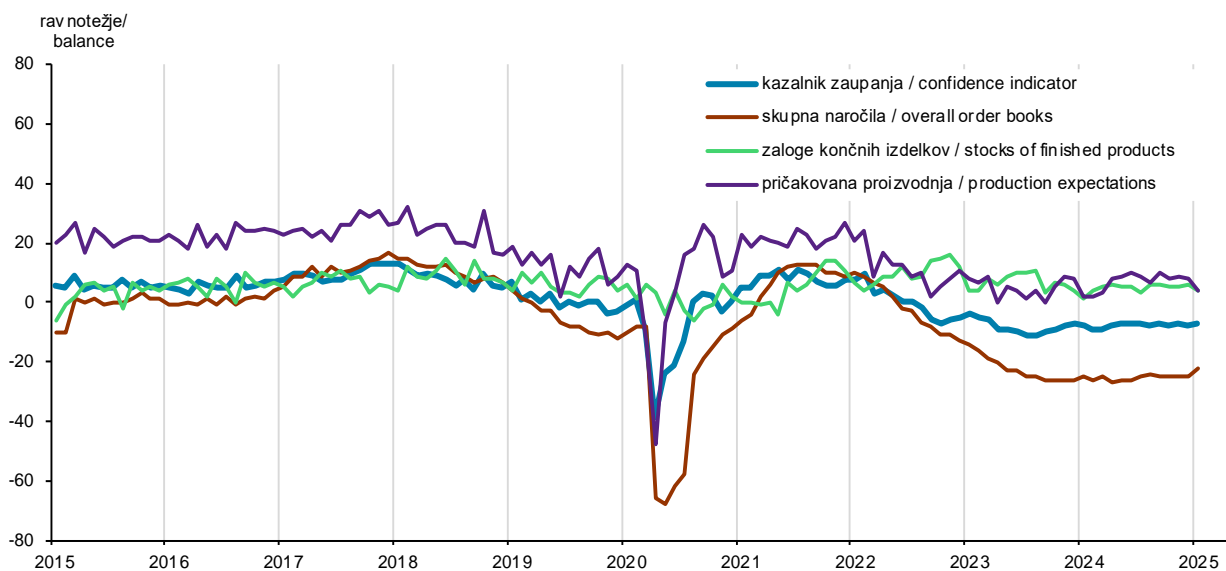
1.1 KAZALNIK ZAUPANJA V PREDELOVALNIH DEJAVNOSTIH V SLOVENIJI IN EU¹⁾

CONFIDENCE INDICATOR IN MANUFACTURING IN SLOVENIA AND EU¹⁾



1.2 KOMPONENTE KAZALNIKA ZAUPANJA V PREDELOVALNIH DEJAVNOSTIH, SLOVENIJA

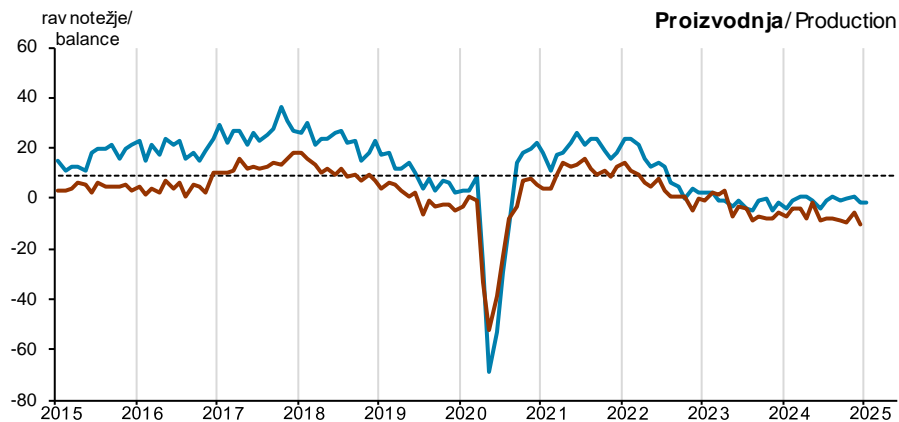
COMPONENTS OF CONFIDENCE INDICATOR IN MANUFACTURING, SLOVENIA



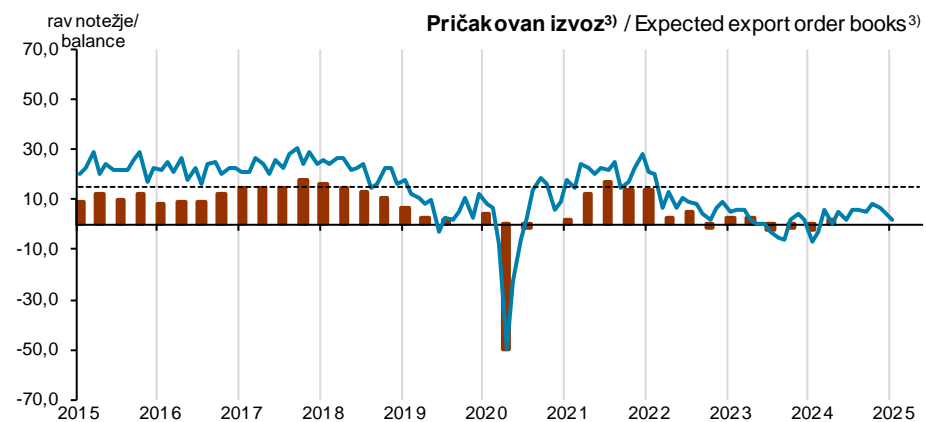
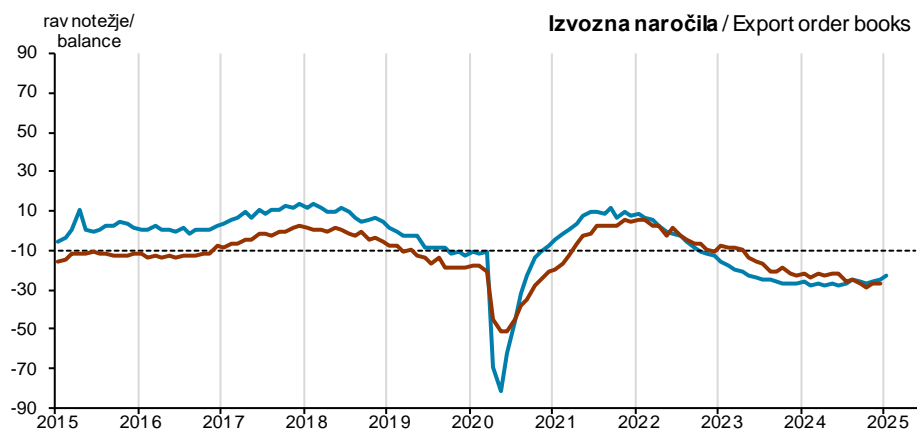
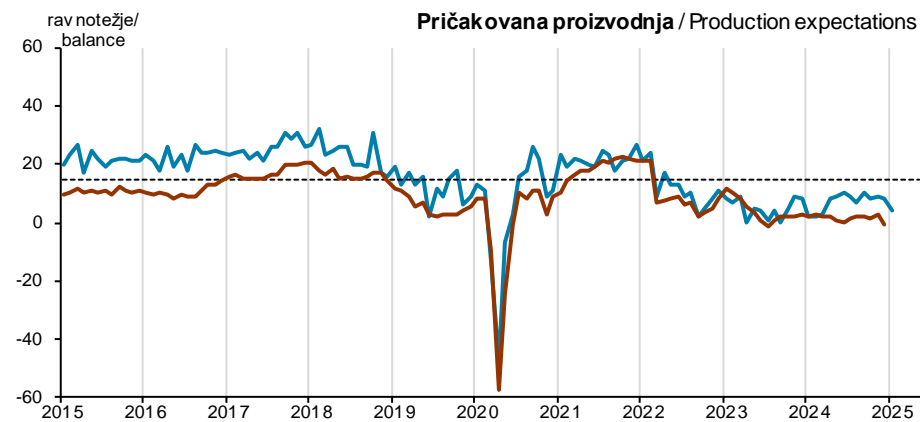
1) Vir: Podatki [Evropske komisije](#) z licenco [CC BY 4.0](#)
Source: [European Commission](#) data, licensed under [CC BY 4.0](#)

2 GIBANJE EKONOMSKIH KAZALNIKOV V PREDELOVALNIH DEJAVNOSTIH V SLOVENIJI IN EU¹⁾ EVOLUTION OF ECONOMIC INDICATORS IN MANUFACTURING IN SLOVENIA AND EU¹⁾

Ocena stanja
Appreciation of situation



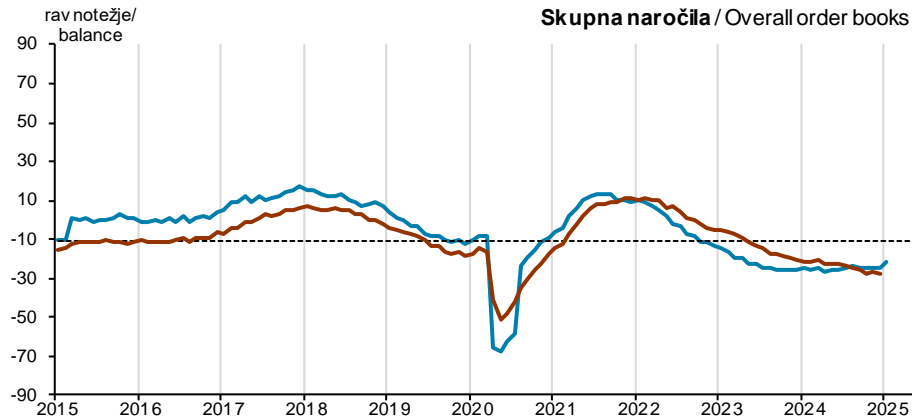
Pričakovanja v naslednjih 3 mesecih
Expectations in the next 3 months



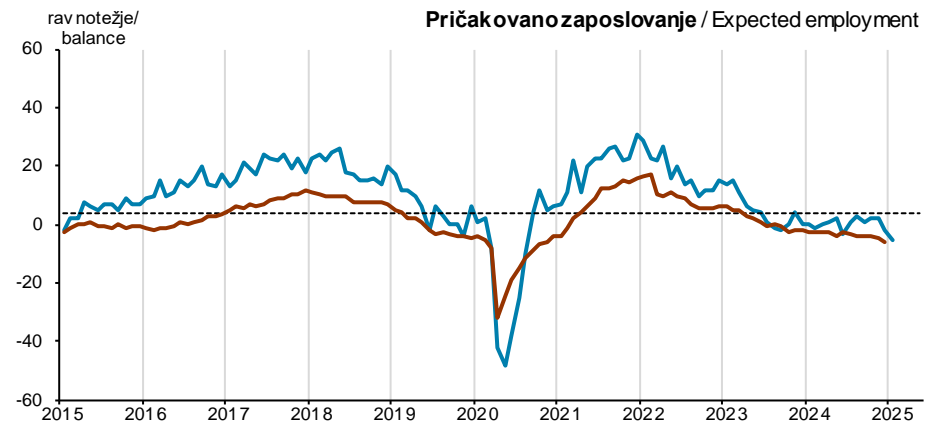
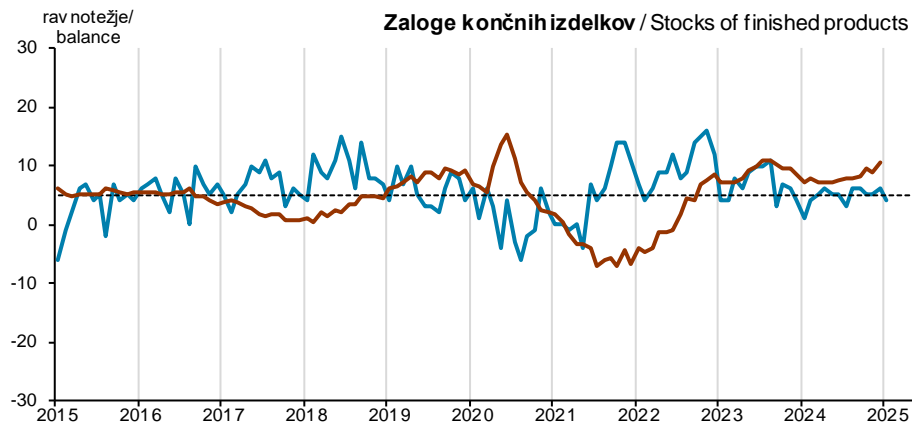
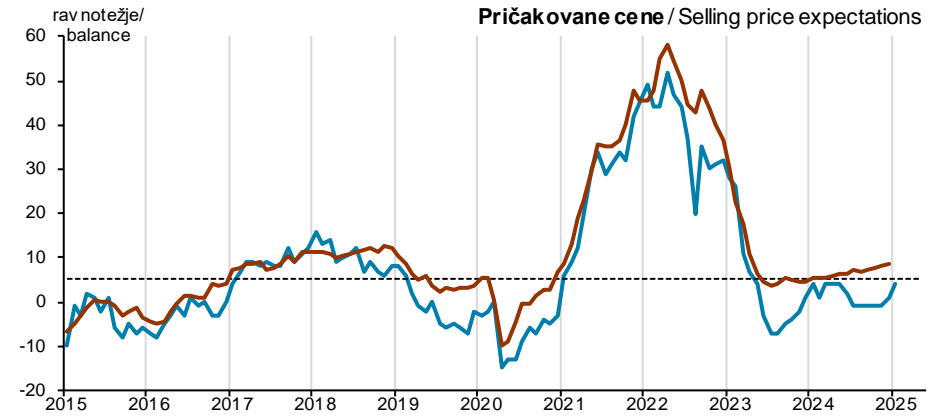
— desezonirani podatki Slovenija / seasonally adjusted data Slovenia
— desezonirani podatki EU / seasonally adjusted data EU

- - - dolgoletno povprečje Slovenija (2010–2024) / long-term average Slovenia (2010–2024)

Ocena stanj
Appreciation of situation



Pričakovanja v naslednjih 3 mesecih
Expectations in the next 3 months



— desezonirani podatki Slovenija / seasonally adjusted data Slovenia
— desezonirani podatki EU / seasonally adjusted data EU

- - - dolgoletno povprečje Slovenija (2010–2024) / long-term average Slovenia (2010–2024)



— desezonirani podatki Slovenija / seasonally adjusted data Slovenia
— desezonirani podatki EU / seasonally adjusted data EU

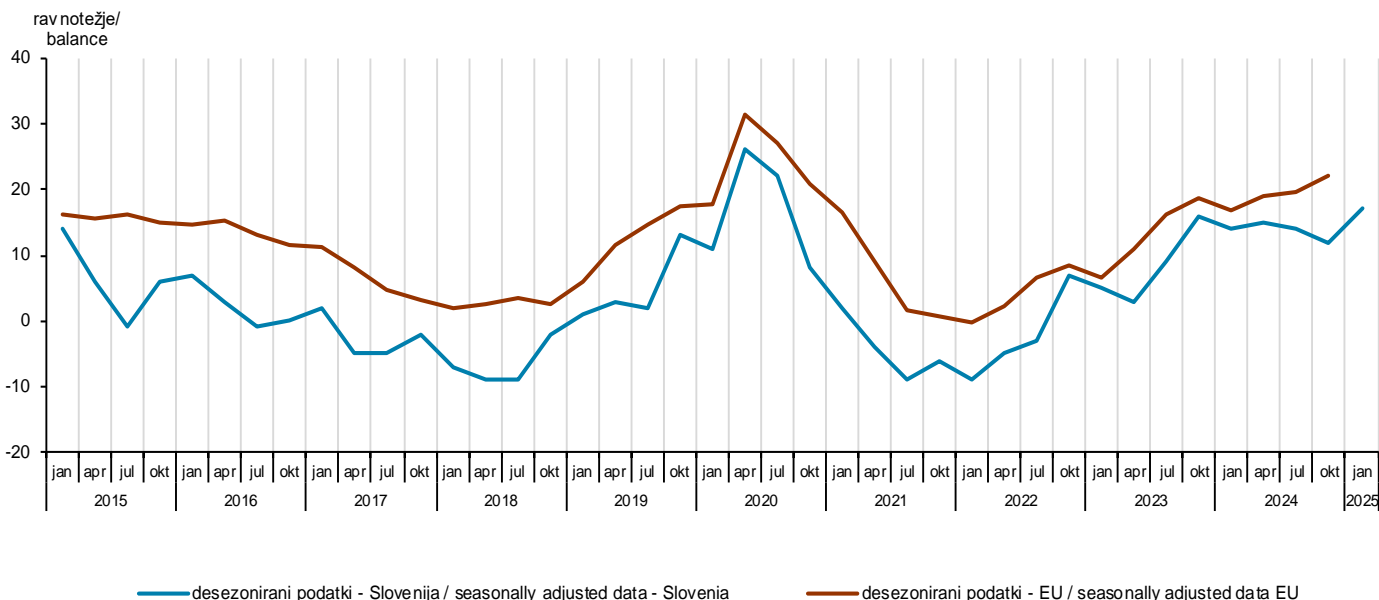
- - - dolgoletno povprečje Slovenija (2010–2024) / long-term average Slovenia (2010–2024)

- 1) Vir: Podatki [Evropske komisije](#) z licenco [CC BY 4.0](#)
Source: [European Commission](#) data, licensed under [CC BY 4.0](#)
- 2) Podatki za EU niso na voljo. / Data for EU are not available.
- 3) Kazalnik opazujejo v EU vsake tri mesece. / In the EU the indicator is observed every three months.

3 GIBANJE EKONOMSKIH KAZALNIKOV V PREDELOVALNIH DEJAVNOSTIH V SLOVENIJI IN EU – ČETRTLETNI PODATKI

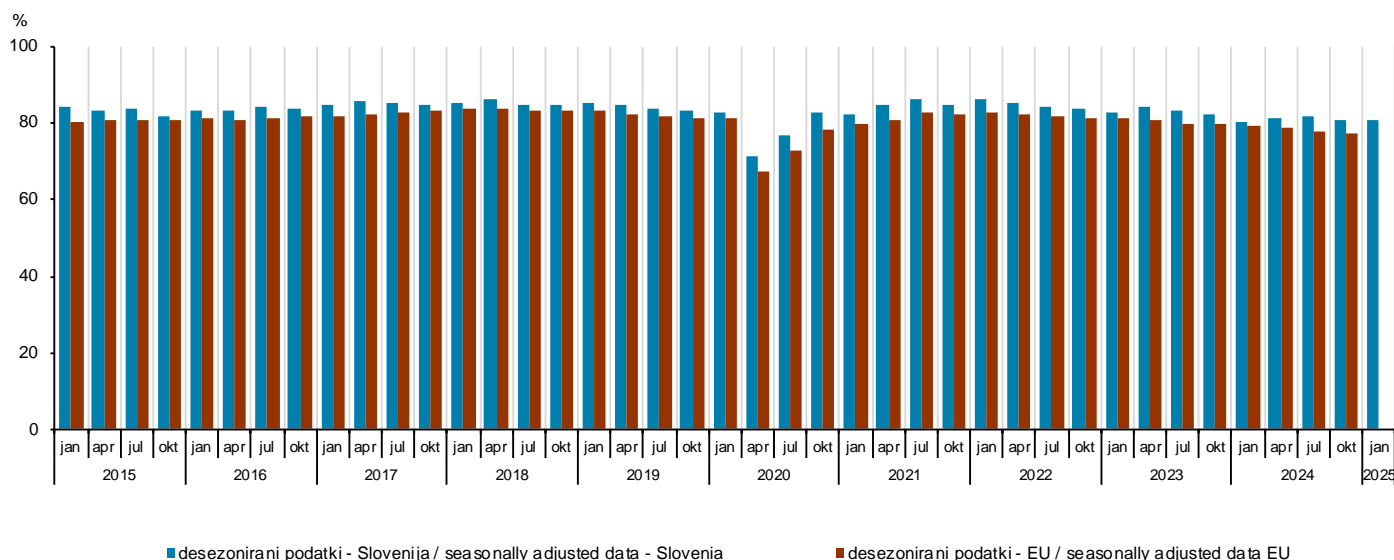
3.1 USTREZNOST PROIZVODNIH ZMOGLJIVOSTI GLEDE NA PRIČAKOVANO POVRAŠEVANJE V NASLEDNJIH 12 MESECIH, SLOVENIJA IN EU¹⁾

ASSESSMENT OF CURRENT PRODUCTION CAPACITIES ACCORDING TO EXPECTED DEMAND IN THE NEXT 12 MONTHS, SLOVENIA AND EU¹⁾



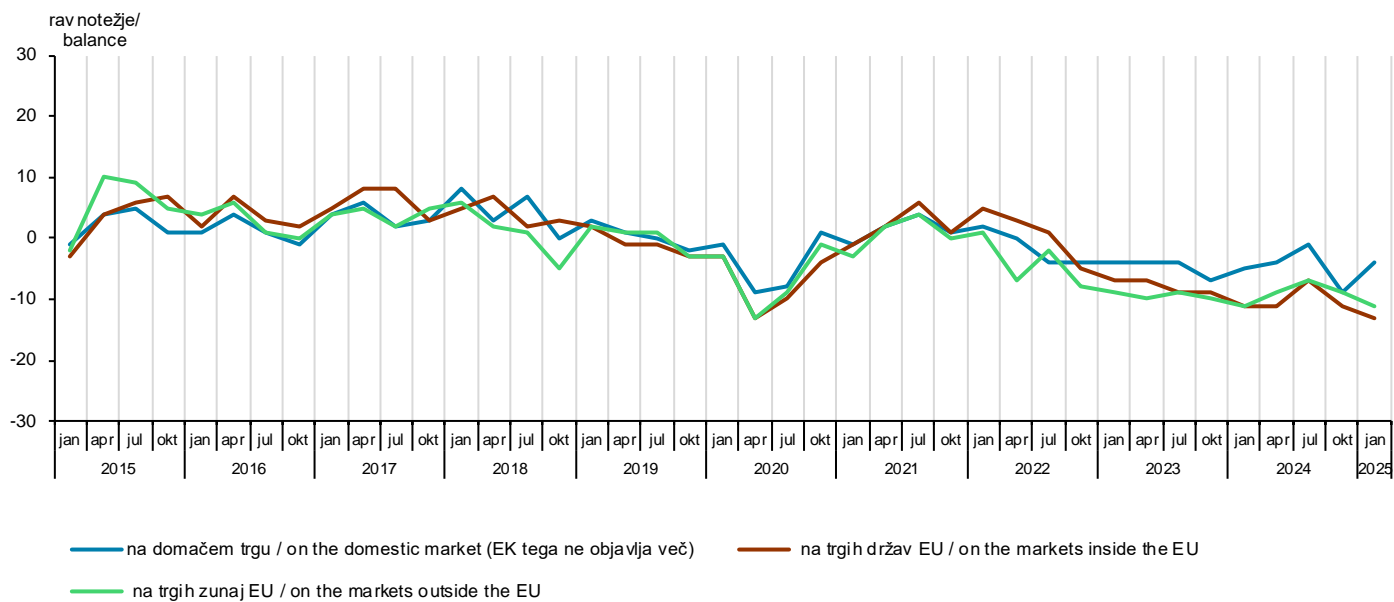
3.2 IZKORIŠČENOST PROIZVODNIH ZMOGLJIVOSTI V SLOVENIJI IN V EU¹⁾

CURRENT CAPACITY UTILISATION IN SLOVENIA AND EU¹⁾



3.3 KONKURENČNI POLOŽAJ NA DOMAČEM TRGU, TRGIH DRŽAV ČLANIC EU IN TRGIH ZUNAJ EU

COMPETITIVE POSITION ON THE DOMESTIC MARKET, FOREIGN MARKET INSIDE THE EU AND OUTSIDE THE EU

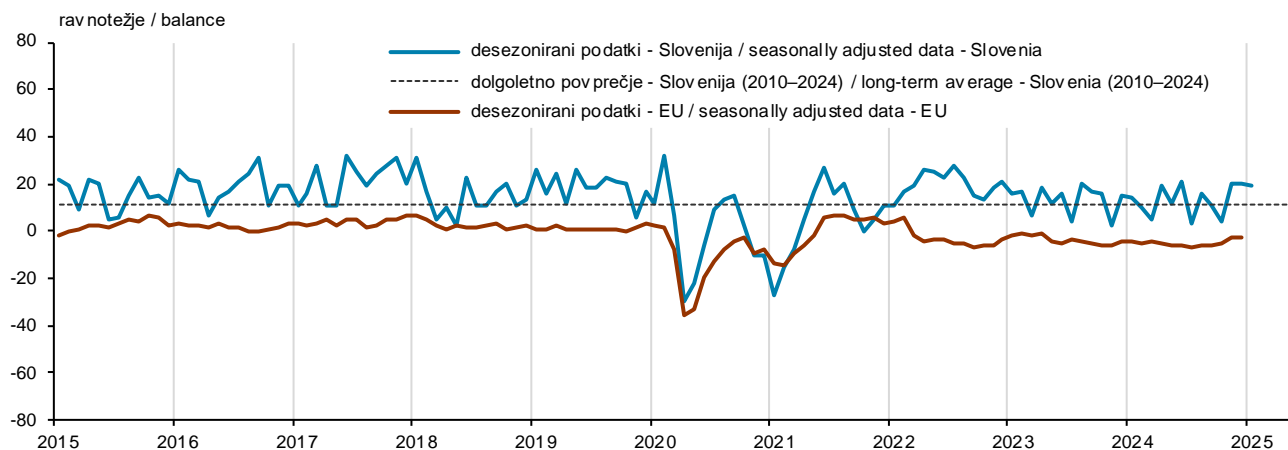


1) Vir: Podatki [Evropske komisije](#) z licenco [CC BY 4.0](#)
 Source: [European Commission](#) data, licensed under [CC BY 4.0](#)

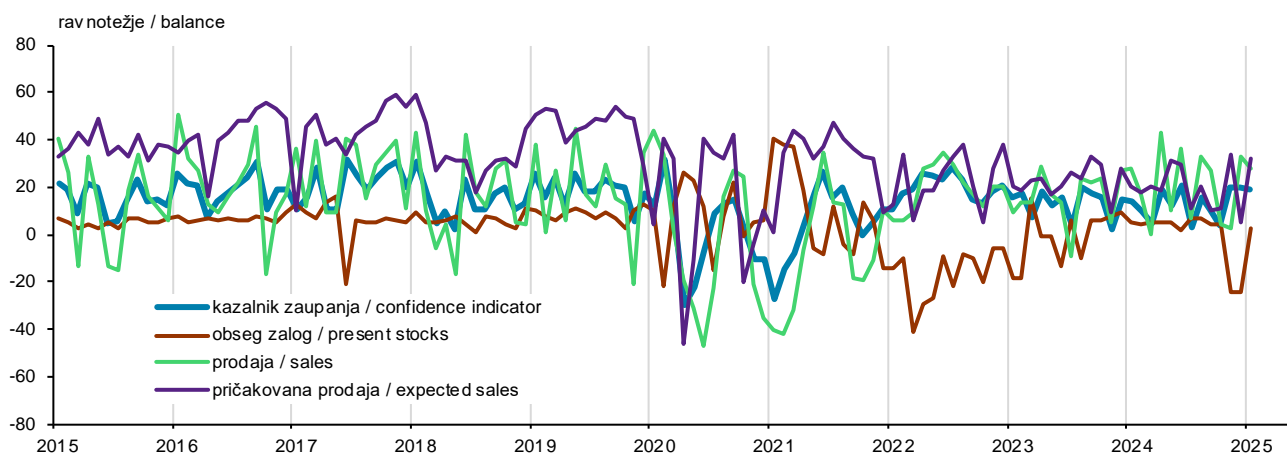
POSLOVNE TENDENCE V TRGOVINI NA DROBNO BUSINESS TENDENCY SURVEY IN RETAIL TRADE

4 KAZALNIK ZAUPANJA V TRGOVINI NA DROBNO CONFIDENCE INDICATOR IN RETAIL TRADE

4.1 KAZALNIK ZAUPANJA V TRGOVINI NA DROBNO V SLOVENIJI IN EU¹⁾ CONFIDENCE INDICATOR IN RETAIL TRADE IN SLOVENIA AND EU¹⁾



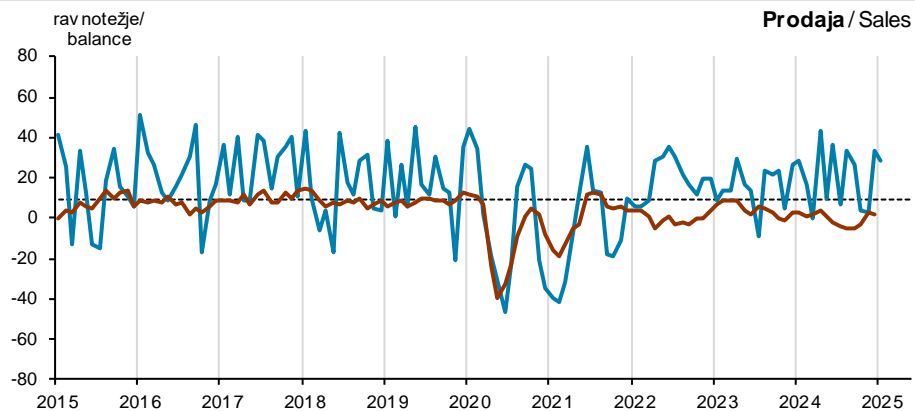
4.2 KOMPONENTE KAZALNIKA ZAUPANJA V TRGOVINI NA DROBNO, SLOVENIJA COMPONENTS OF CONFIDENCE INDICATOR IN RETAIL TRADE, SLOVENIA



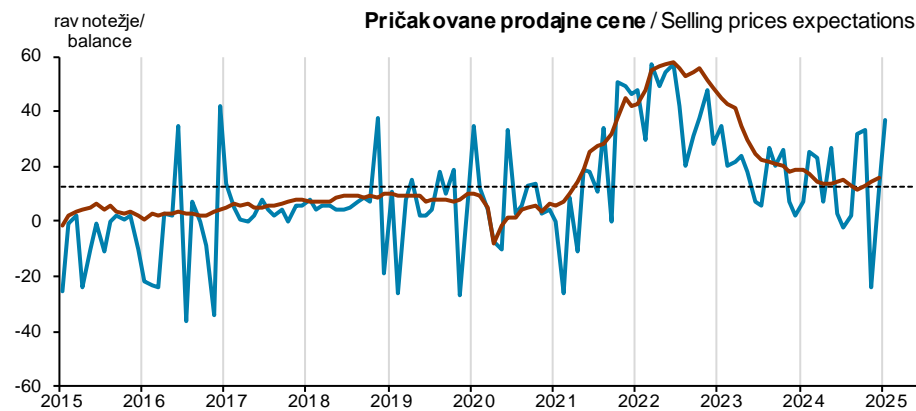
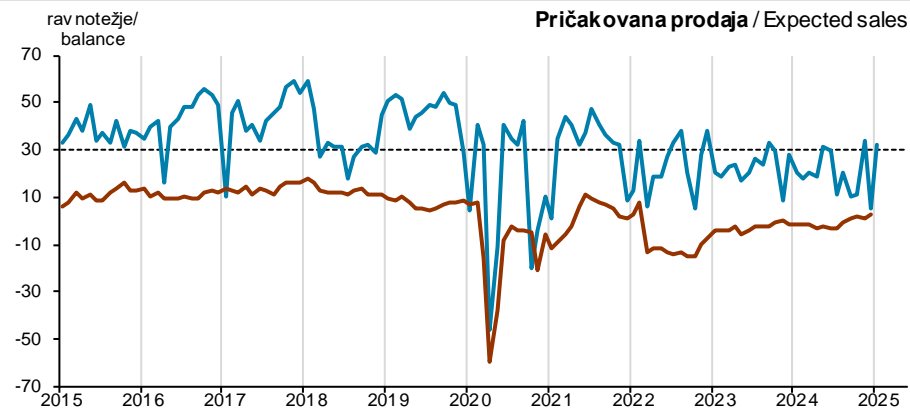
1) Vir: Podatki [Evropske komisije](#) z licenco [CC BY 4.0](#)
Source: [European Commission](#) data, licensed under [CC BY 4.0](#)

5 GIBANJE EKONOMSKIH KAZALNIKOV V TRGOVINI NA DROBNO V SLOVENIJI IN EU¹⁾ EVOLUTION OF ECONOMIC INDICATORS IN RETAIL TRADE IN SLOVENIA AND EU¹⁾

Ocena stanj
Appreciation of situation



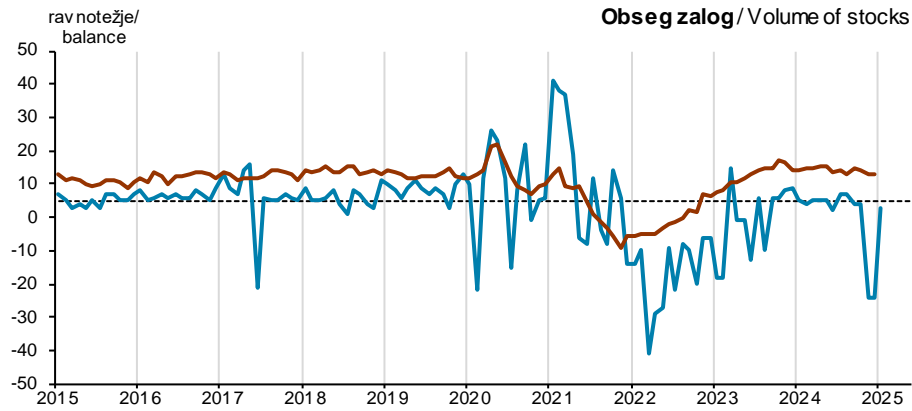
Pričakovanja v naslednjih 3 mesecih
Expectations in the next 3 months



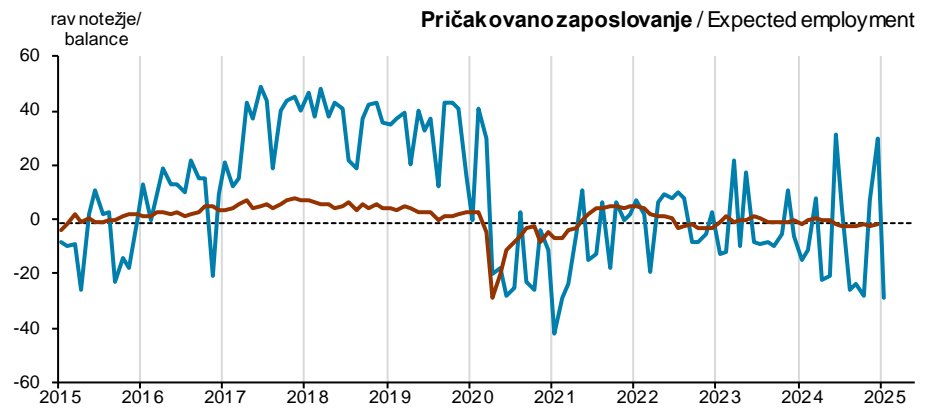
— desezonirani podatki Slovenija / seasonally adjusted data Slovenia
— desezonirani podatki EU / seasonally adjusted data EU

- - - dolgoletno povprečje Slovenija (2010–2024) / long-term average Slovenia (2010–2024)

Ocena stanj
Appreciation of situation



Pričakovanja v naslednjih 3 mesecih
Expectations in the next 3 months



— desezonirani podatki Slovenija / seasonally adjusted data Slovenia
— desezonirani podatki EU / seasonally adjusted data EU

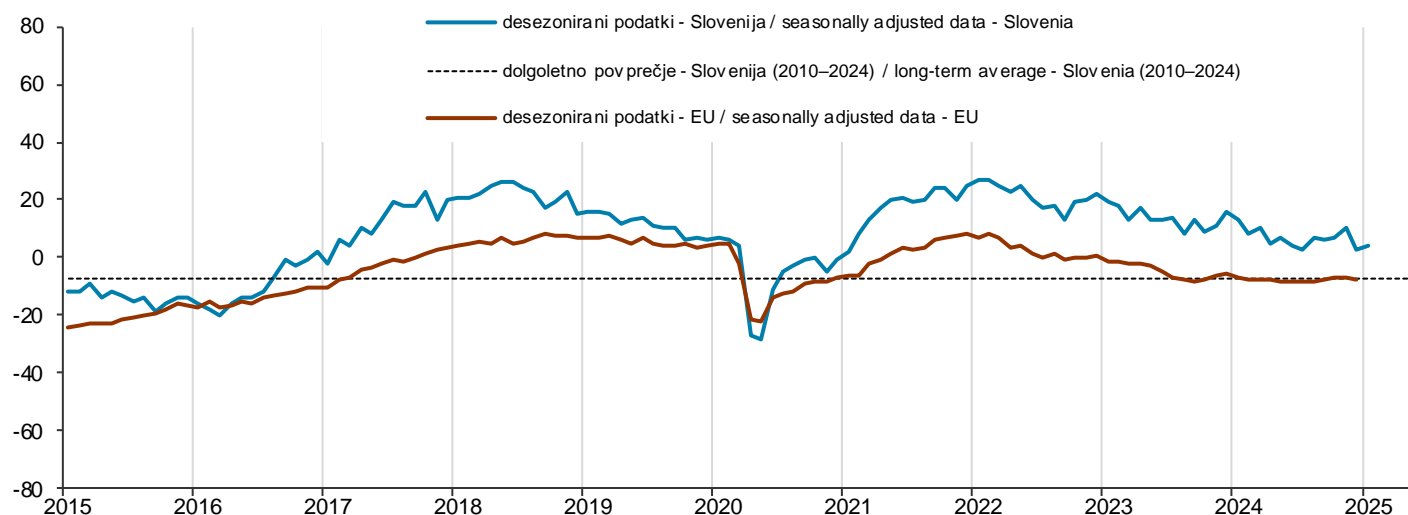
- - - dolgoletno povprečje Slovenija (2010–2024) / long-term average Slovenia (2010–2024)

- 1) Vir: Podatki [Evropske komisije](#) z licenco [CC BY 4.0](#)
Source: [European Commission](#) data, licensed under [CC BY 4.0](#)
- 2) Podatki za EU niso na voljo. / Data for EU are not available.

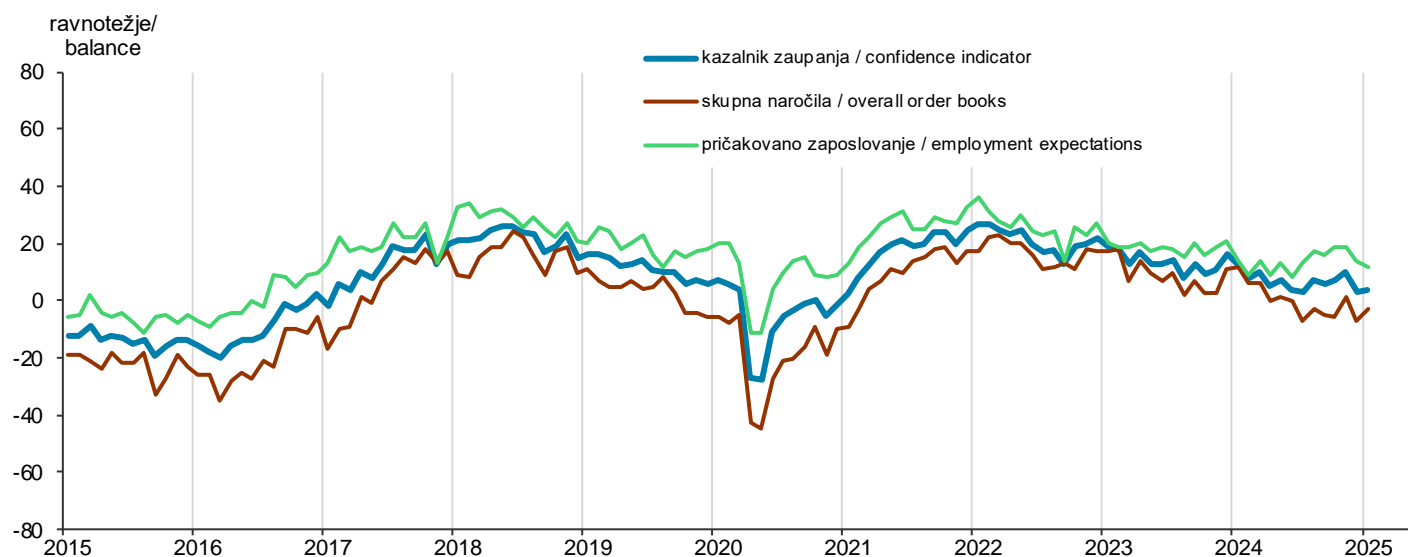
POSLOVNE TENDENCE V GRADBENIŠTVU BUSINESS TENDENCY IN CONSTRUCTION

6 KAZALNIK ZAUPANJA V GRADBENIŠTVU CONSTRUCTION CONFIDENCE INDICATOR

6.1 KAZALNIK ZAUPANJA V GRADBENIŠTVU V SLOVENIJI IN EU¹⁾ CONSTRUCTION CONFIDENCE INDICATOR IN SLOVENIA AND EU¹⁾

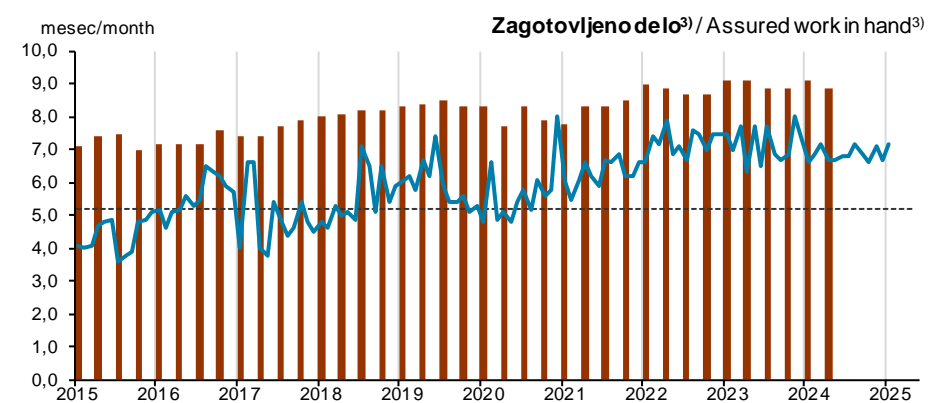
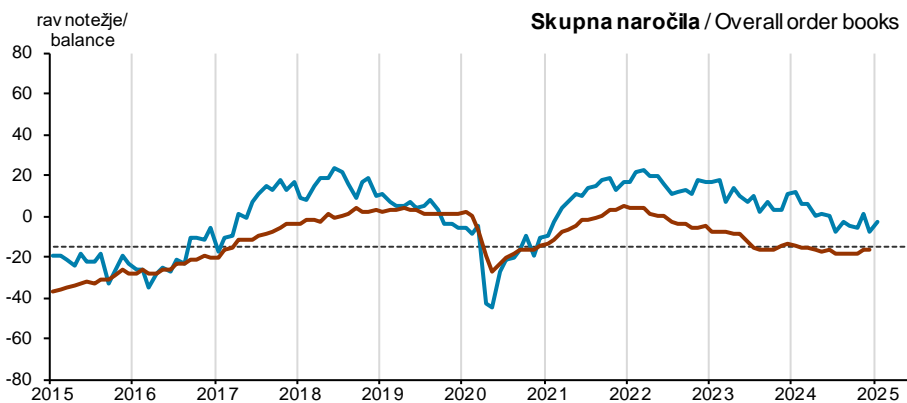
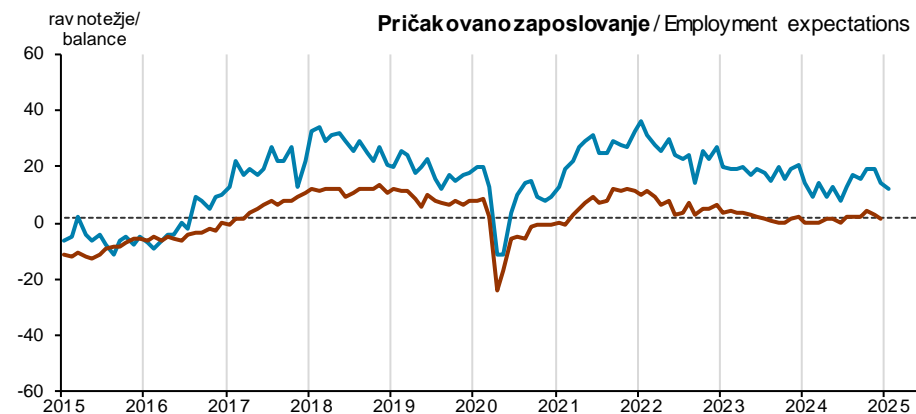
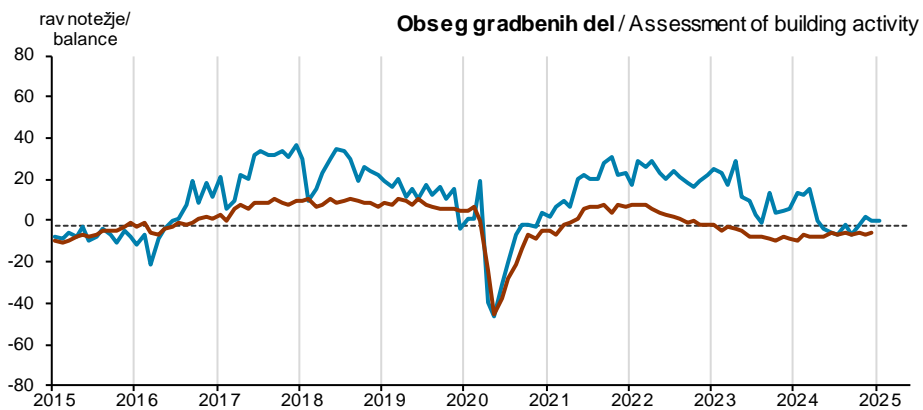


6.2 KOMPONENTE KAZALNIKA ZAUPANJA V GRADBENIŠTVU, SLOVENIJA COMPONENTS OF CONSTRUCTION CONFIDENCE INDICATOR, SLOVENIA



1) Vir: Podatki [Evropske komisije](#) z licenco [CC BY 4.0](#)
Source: [European Commission](#) data, licensed under [CC BY 4.0](#)

7 GIBANJE EKONOMSKIH KAZALNIKOV V GRADBENIŠTVU V SLOVENIJI IN EU¹⁾ EVOLUTION OF ECONOMIC INDICATORS IN CONSTRUCTION IN SLOVENIA AND EU¹⁾

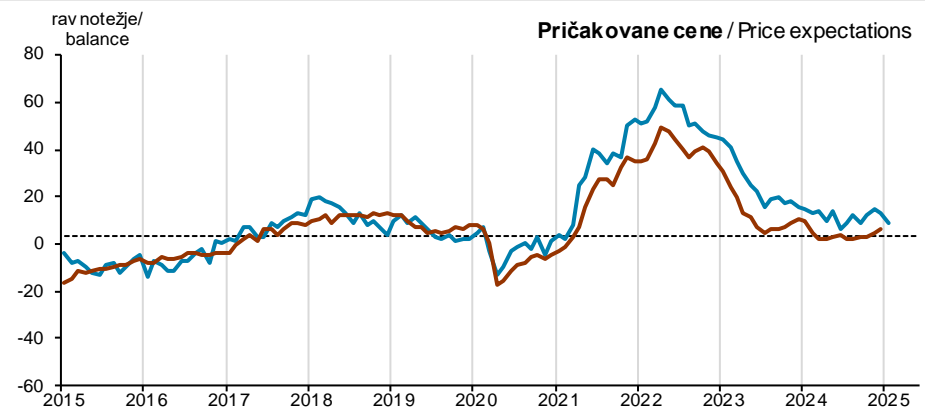


— desezonirani podatki Slovenija / seasonally adjusted data Slovenia
— desezonirani podatki EU / seasonally adjusted data EU

- - - dolgoletno povprečje Slovenija (2010–2024) / long-term average Slovenia (2010–2024)

Ocena stanj
Appreciation of situation

Pričakovanja v naslednjih 3 mesecih
Expectations over the next 3 months



— desezonirani podatki Slovenija / seasonally adjusted data Slovenia
— desezonirani podatki EU / seasonally adjusted data EU

- - - dolgoletno povprečje Slovenija (2010–2024) / long-term average Slovenia (2010–2024)

- 1) Vir: Podatki [Evropske komisije](#) z licenco [CC BY 4.0](#)
Source: [European Commission](#) data, licensed under [CC BY 4.0](#)
- 2) Podatki za EU niso na voljo. / Data for EU are not available.
- 3) Kazalnik opazujejo v EU vsake tri mesece. / In the EU the indicator is observed every three months.

POSLOVNE TENDENCE V STORITVENIH DEJAVNOSTIH

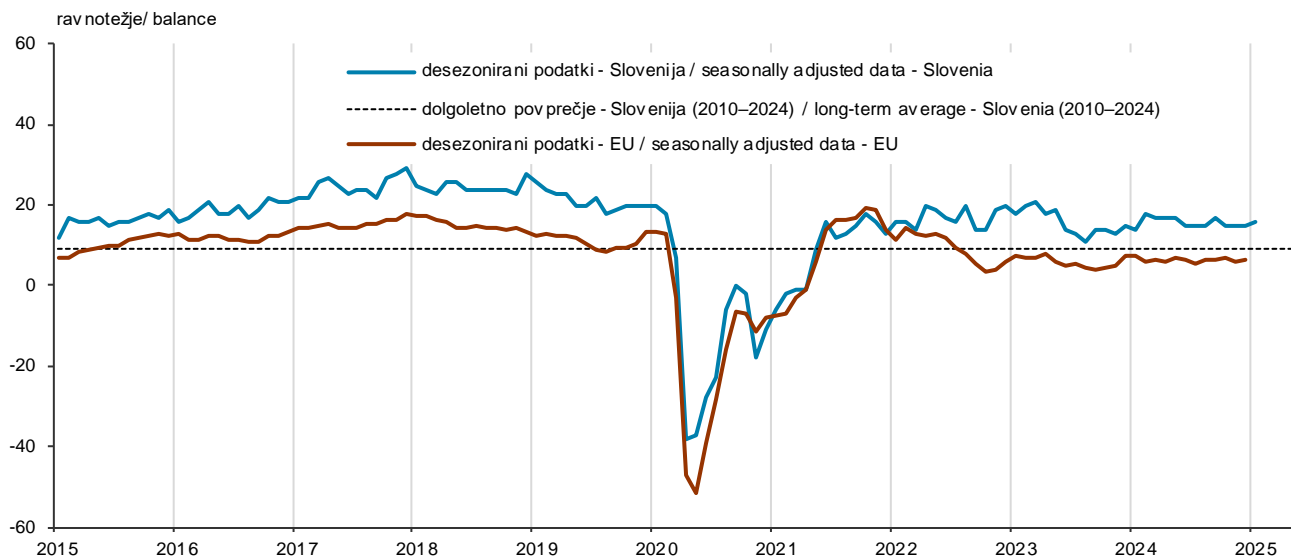
BUSINESS TENDENCY SURVEY IN SERVICES

8 KAZALNIK ZAUPANJA V STORITVENIH DEJAVNOSTIH

CONFIDENCE INDICATOR IN SERVICES

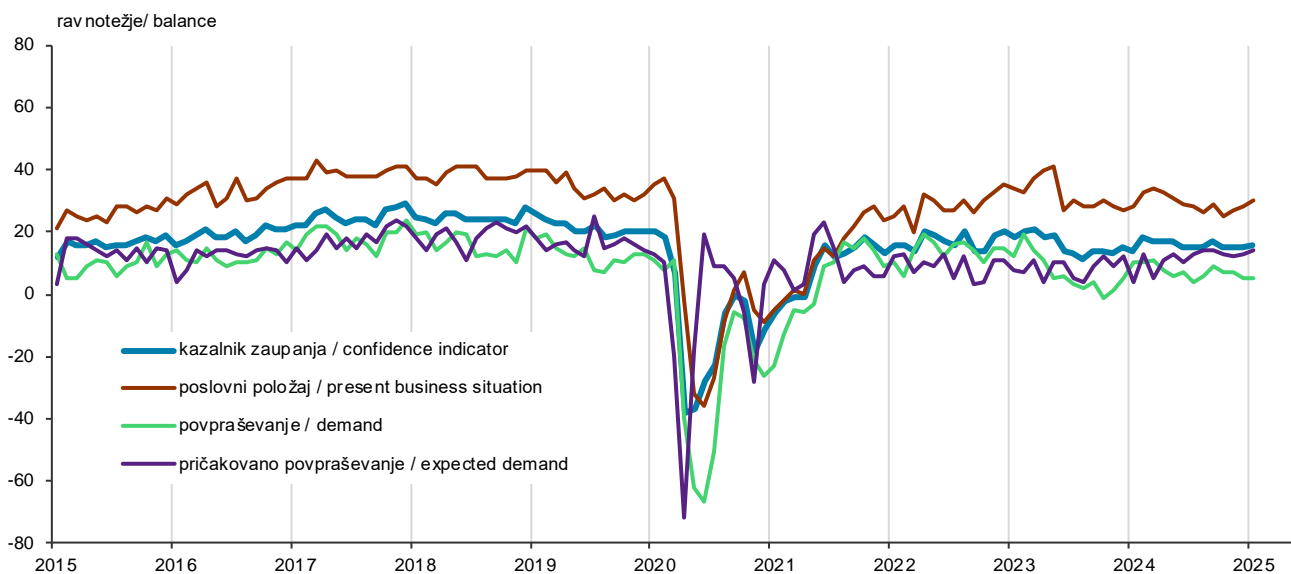
8.1 KAZALNIK ZAUPANJA V STORITVENIH DEJAVNOSTIH V SLOVENIJI IN EU¹⁾

CONFIDENCE INDICATOR IN SERVICES IN SLOVENIA AND EU¹⁾



8.2 KOMPONENTE KAZALNIKA ZAUPANJA V STORITVENIH DEJAVNOSTIH, SLOVENIJA

COMPONENTS OF CONFIDENCE INDICATOR IN SERVICES, SLOVENIA

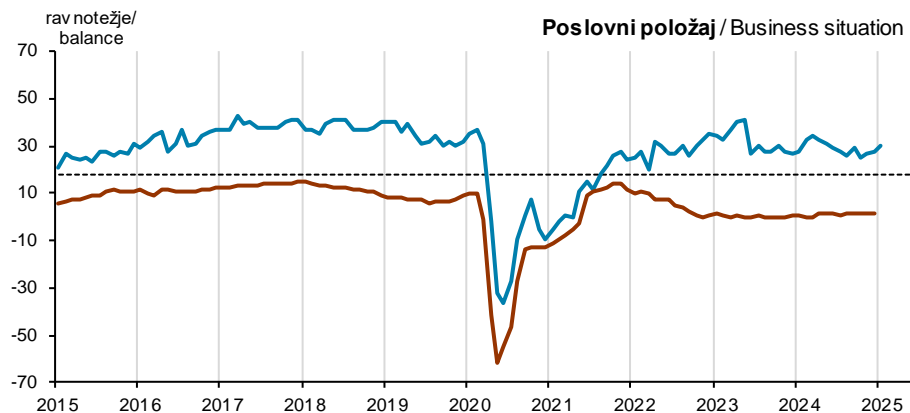


1) Vir: Podatki [Evropske komisije](#) z licenco [CC BY 4.0](#)
Source: [European Commission](#) data, licensed under [CC BY 4.0](#)

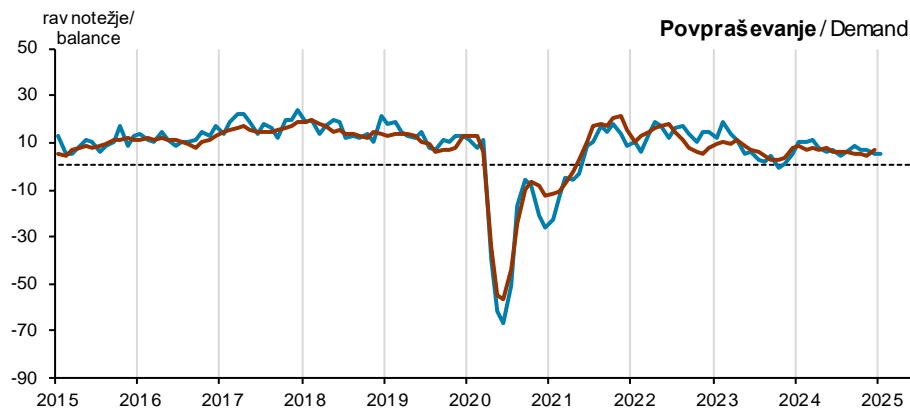
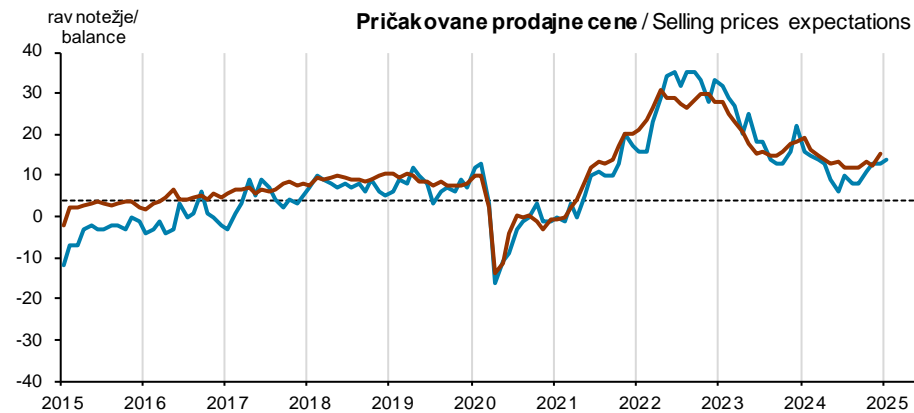
9 GIBANJE EKONOMSKIH KAZALNIKOV V STORITVENIH DEJAVNOSTIH V SLOVENIJI IN EU¹⁾

EVOLUTION OF ECONOMIC INDICATORS IN SERVICES IN SLOVENIA AND EU¹⁾

Ocena stanja
Appreciation of situation



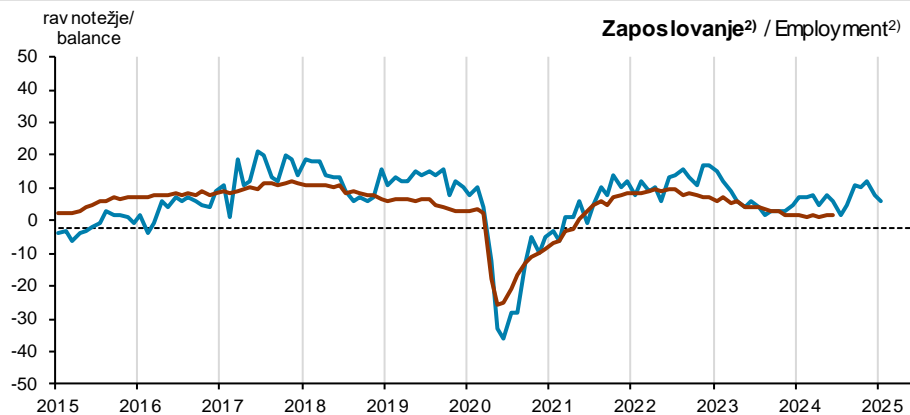
Pričakovanja v naslednjih 3 mesecih
Expectations in the next 3 months



— desezonirani podatki Slovenija / seasonally adjusted data Slovenia
— desezonirani podatki EU / seasonally adjusted data EU

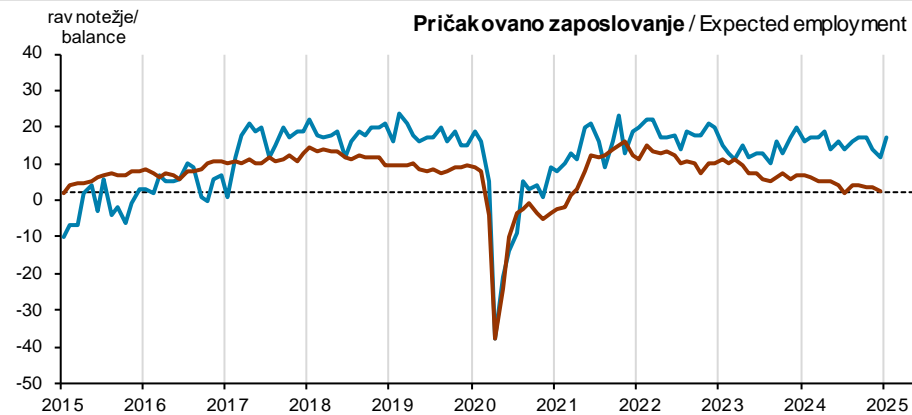
- - - dolgoletno povprečje Slovenija (2010–2024) / long-term average Slovenia (2010–2024)

Ocena stanja
Appreciation of situation



— desezonirani podatki Slovenija / seasonally adjusted data Slovenia
— desezonirani podatki EU / seasonally adjusted data EU

Pričakovanja v naslednjih 3 mesecih
Expectations in the next 3 months



- - - dolgoletno povprečje Slovenija (2010–2024) / long-term average Slovenia (2010–2024)

1) Vir: Podatki [Evropske komisije](#) z licenco [CC BY 4.0](#)
Source: [European Commission](#) data, licensed under [CC BY 4.0](#)